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| <p>Attorney or Professional Name, Address, Telephone and FAX</p> <p>ROBERT E. OPERA, SBN 101182 ropera@wcghlaw.com</p> <p>PETER W. LIANIDES – State Bar No. 160517 plianide@wcghlaw.com</p> <p>ALASTAIR M. GESMUNDO – State Bar No. 316573 agesmundo@wcghlaw.com</p> <p>WINTHROP COUCHOT GOLUBOW HOLLANDER, LLP 1301 Dove Street, Suite 500 Newport Beach, CA 92660 T: 949-720-4100 / F: 949-720-4111 General Insolvency Counsel for Debtors and Debtors-in-Possession</p> | |
| <p>UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA</p> | |
| <p>In re:</p> <p><input checked="" type="checkbox"/> X-TREME BULLETS, INC.,</p> <p><input checked="" type="checkbox"/> AMMO LOAD WORLDWIDE, INC.,</p> <p><input checked="" type="checkbox"/> CLEARWATER BULLET, INC.,</p> <p><input checked="" type="checkbox"/> FREEDOM MUNITIONS, LLC,</p> <p><input checked="" type="checkbox"/> HOWELL MACHINE, INC.,</p> <p><input checked="" type="checkbox"/> HOWELL MUNITIONS & TECHNOLOGY, INC.,</p> <p><input checked="" type="checkbox"/> LEWIS-CLARK AMMUNITION COMPONENTS, LLC,</p> <p><input type="checkbox"/> COMPONENTS EXCHANGE, LLC, and</p> <p><input type="checkbox"/> All Debtors.</p> <p style="text-align: center;">Debtors and Debtors-in-Possession.</p> | <p>Chapter 11 Case Number</p> <p>Jointly Administered under Case No. 18-50609-btb with Case Nos. 18-50610-btb; 18-50611-btb; 18-50613-btb; 18-50614-btb; 18-50615-btb; 18-50616-btb; and 18-50617-btb</p> <p>Professional Fee Statement</p> <p>Number: 6</p> <p>Month of: November 2018</p> |

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| 1. Name of Professional: | Winthrop Couchot Golubow Hollander, LLP (“WCGH”) |
| 2. Date of entry of order approving employment of the professional: | August 6, 2018 |
| 3. Total amount of pre-petition payments received by the professional: | \$150,000.00 ¹ |
| 4. Less: Total amount of pre-petition services rendered and expenses: | \$108,160.00 |
| 5. Balance of funds remaining on date of filing of petition: | \$41,840.00 |
| 6. Total amount of all services rendered per prior fee statements: | \$581,147.33 |
| 7. Total amount of payments received by the professional for post-petition services rendered by the professional: | \$277,227.29 |
| 8. Total amount of services and expenses this reporting period: | \$78,147.25 ² |
| 9. Amount authorized to be paid from the HMT Debtors’ estates: | \$62,624.95 ³ |

¹ WCGH received a total \$150,000 pre-petition retainer for these Debtors and for Components Exchange, LLC. As disclosed in the WCGH Employment Application, WCGH’s pre-petition retainer was paid by David C. Howell, an insider of the Debtors, and not by any of the Debtors.

² This amount consists of \$77,611.50 in fees and \$535.75 in costs. WCGH has agreed to “no charge” fifty percent (50%) of all fees associated with travel from WCGH’s office to Court hearings. There were no fees for travel time charged during the applicable time period.

³ On August 6, 2018, the Court entered its *Interim Order (1) Authorizing Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (2) Granting Adequate Protection Pursuant to Sections 361, 362, and 363 of the Bankruptcy Code, (3) Granting Liens, and (4) Scheduling a Final Hearing on the Debtors’ Cash Collateral Motion* (“Interim Cash Collateral Order”) [Docket No. 129] authorizing the Debtors’ use of cash collateral to pay, through August 30, 2018, not more than \$142,500 to WCGH for fees and costs of WCGH for services rendered and to be rendered on behalf

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| 10. Total amount to be paid from the HMT Debtors' estates for this reporting period: \$62,624.95 |
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DETAILED DOCUMENTATION SUPPORTING THE FEES EARNED AND THE EXPENSES INCURRED BY WCGH DURING THIS REPORTING PERIOD HAS BEEN SERVED ON THE UNITED STATES TRUSTEE, THE HMT DEBTORS, COUNSEL FOR THE CREDITORS' COMMITTEE, AND ANY CREDITORS REQUESTING SPECIAL NOTICE IN THESE CASES. A COPY OF THE DETAILED DOCUMENTATION WILL BE PROVIDED BY WCGH TO ANY OTHER PARTY UPON WRITTEN REQUEST. FEES AND COSTS WILL BE PAID FROM PROPERTY OF THE HMT DEBTORS' ESTATES IN THE AMOUNT STATED IN ITEM 9 ABOVE UNLESS AN OBJECTION IS FILED WITH THE CLERK OF THE COURT AND SERVED UPON WCGH WITHIN 10 DAYS FROM THE DATE OF SERVICE OF THIS STATEMENT.

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| 11. Total number of pages attached hereto: | 27 |
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The above is a true and correct statement of fees earned and expenses incurred during the indicated reporting period.

Dated: March 8, 2019

**WINTHROP COUCHOT
GOLUBOW HOLLANDER, LLP**

/s/ Robert E. Opera

Robert E. Opera

General Insolvency Counsel for Debtors and Debtors-in-Possession

of Debtors X-Treme Bullets, Inc., Ammo Load Worldwide, Inc., Clearwater Bullet, Inc., Freedom Munitions, LLC, Howell Machine, Inc., Howell Munitions & Technology, Inc., and Lewis-Clark Ammunition Components, LLC (collectively, "HMT Debtors"). On August 21, 2018, the Court entered its *Order Approving Stipulation to Continue Hearing on Motion for Order Authorizing Use of any Cash Collateral of Secured Claimants* ("August 2018 Cash Collateral Order") [Docket No. 176], authorizing the HMT Debtors' use of cash collateral to pay to WCGH an additional amount of \$62,500 for fees and costs of WCGH for services rendered on behalf of the HMT Debtors. On September 19, 2018, the Court entered its *Order Approving Stipulation to Continue Hearing on Motion for Order Authorizing Use of any Cash Collateral of Secured Claimants* ("September 2018 Cash Collateral Order") [Docket No. 213], authorizing the HMT Debtors' use of cash collateral to pay to WCGH an additional amount of \$62,500 for fees and costs of WCGH for services rendered on behalf of the HMT Debtors. On October 23, 2018, the Court entered its *Order Approving Stipulation to Continue Hearing on Motion for Order Authorizing Use of any Cash Collateral of Secured Claimants* ("October 2018 Cash Collateral Order") [Docket No. 255], authorizing the HMT Debtors' use of cash collateral to pay to WCGH an additional amount of \$62,500 for fees and costs of WCGH for services rendered on behalf of the HMT Debtors. On November 9, 2018, the Court entered its *Order Approving Stipulation to Continue Hearing on Motion for Order Authorizing Use of any Cash Collateral of Secured Claimants* ("November 2018 Cash Collateral Order") [Docket No. 266], authorizing the HMT Debtors' use of cash collateral to pay to WCGH an additional amount of \$62,500 for fees and costs of WCGH for services rendered on behalf of the HMT Debtors. On December 14, 2018, the Court entered its *Order Approving Stipulation to Continue Hearing on Motion for Order Authorizing Use of any Cash Collateral of Secured Claimants* ("December 2018 Cash Collateral Order") [Docket No. 307], authorizing the HMT Debtors' use of cash collateral to pay to WCGH an additional amount of \$62,500 for fees and costs of WCGH for services rendered on behalf of the HMT Debtors. On January 22, 2019, the Court entered its *Order Approving Stipulation to Continue Hearing on Motion for Order Authorizing Use of any Cash Collateral of Secured Claimants* ("January 2019 Cash Collateral Order") [Docket No. 368], authorizing the HMT Debtors' use of cash collateral to pay to WCGH an additional amount of \$62,500 for fees and costs of WCGH for services rendered on behalf of the HMT Debtors (the Interim Cash Collateral Order, the August 2018 Cash Collateral Order, the September 2018 Cash Collateral Order, the October 2018 Cash Collateral Order, the November 2018 Cash Collateral Order, the December 2018 Cash Collateral Order and the January 2019 Cash Collateral Order are referred to, herein, collectively, as the "Cash Collateral Orders"). Pursuant to the Professional Fee Statement of WCGH for the month of June 2018, filed on August 2, 2018 [Docket No. 121], the HMT Debtors were authorized to pay to WCGH, and paid to WCGH, \$130,000. Pursuant to the Professional Fee Statement of WCGH for the month of July 2018, filed on September 21, 2018 [Docket No. 226], the HMT Debtors were authorized to pay to WCGH, and paid to WCGH, \$59,407. Pursuant to the Professional Fee Statement of WCGH for the month of August 2018, filed on December 5, 2018 [Docket No. 284], the HMT Debtors were authorized to pay to WCGH, and paid to WCGH, \$87,820.29. The amount listed in line 9 hereof equals the lesser of (a) the amount that the HMT Debtors are authorized to pay to WCGH pursuant to the Court's Cash Collateral Orders for fees and costs of WCGH for services rendered on behalf of the HMT Debtors (an aggregate amount of \$517,500), less the amount already paid to WCGH (\$277,227.29), a balance of \$240,272.71 authorized to be paid to WCGH pursuant to the Cash Collateral Orders, and (b) \$62,624.95, which is the sum of (i) 80% of WCGH's fees (\$77,611.50), \$62,089.20, and (ii) 100% of WCGH's costs (\$535.75) incurred on behalf of the HMT Debtors for the month of November 2018 (i.e., the monthly payment percentages established pursuant to the *Order Establishing Monthly Compensation Procedures* [Docket No. 128]). WCGH notes that, by WCGH's Professional Fee Statement No. 4 (September 2018), WCGH requested payment, from the HMT Debtors, in the amount of \$57,218.23 for WCGH's fees and costs during September 2018, and that, by WCGH's Professional Fee Statement No. 5 (October 2018), WCGH requested payment, from the HMT Debtors, in the amount of \$71,404.94 for WCGH's fees and costs during the month of October 2018, and that, as of the date of service of this Professional Fee Statement, such requests for payment are outstanding; pursuant to the Cash Collateral Orders, the HMT Debtors are authorized to use cash collateral to pay the fees and costs of WCGH requested by the September 2018 and October 2018 Professional Fee Statements and this Professional Fee Statement.

Winthrop Couchot Golubow Hollander, LLP

1301 Dove Street,
 Suite 500
 Newport Beach, CA 92660
 Phone No.: (949) 720-4100
 Fax:

Statement as of: 11/30/2018
 Statement No: 31891

Howell Munitions & Technology, Inc.
J. Michael Issa, CRO
19800 MacArthur Blvd., #820
Irvine, CA 92612

Via email: missa@glassratner.com
 kholguin@glassratner.com

37970.102: Chapter 11 Howell Munitions & Technology Debtors/Components Exchange

Professional Fees

49 Services for Other Professionals

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|---|-------|--------|----------|
| 11/07/2018 | AMG | 49 | Review email of A. Ranisate, CPA re: employment application status. | 0.10 | 325.00 | 32.50 |
| 11/07/2018 | AMG | 49 | Consult with R. Opera re email from A. Ranisate, CPA, preparation of email re status of employment application. | 0.10 | 325.00 | 32.50 |
| 11/08/2018 | AMG | 49 | Review email of A. Ranisate re follow up questions. | 0.10 | 325.00 | 32.50 |
| 11/08/2018 | AMG | 49 | Research and preparation of email to R. Opera re A. Ranisate follow up questions. | 0.20 | 325.00 | 65.00 |
| 11/08/2018 | AMG | 49 | Consult with R. Opera re employment application and edits thereto. | 0.10 | 325.00 | 32.50 |
| 11/08/2018 | AMG | 49 | Review/revise application to employ Presnell Gage, PLLC. | 1.50 | 325.00 | 487.50 |
| 11/08/2018 | AMG | 49 | Prepare email to A. Ranisate regarding follow-up questions. | 0.10 | 325.00 | 32.50 |
| 11/08/2018 | REO | 49 | Review issues re engagement of tax accountants. | 0.10 | 795.00 | 79.50 |
| 11/08/2018 | REO | 49 | Confer with A. Gesmundo re application to employ accountants. | 0.10 | 795.00 | 79.50 |
| 11/08/2018 | REO | 49 | Analyze and revise application to employ accountants. | 2.60 | 795.00 | 2,067.00 |
| 11/09/2018 | AMG | 49 | Review ex parte application to employ Presnell Gage. | 0.30 | 325.00 | 97.50 |
| 11/09/2018 | AMG | 49 | Review/revise declaration of A. Ranisate. | 1.80 | 325.00 | 585.00 |
| 11/09/2018 | AMG | 49 | Prepare email to R. Opera re declaration of A. Ranisate in support of ex parte application to employ. | 0.10 | 325.00 | 32.50 |
| 11/09/2018 | AMG | 49 | Revise ex parte application to employ Presnell Gage and prepare email to A. Ranisate re the same. | 0.10 | 325.00 | 32.50 |
| 11/09/2018 | AMG | 49 | Prepare email to A. Ranisate re declaration in support of employment application. | 0.10 | 325.00 | 32.50 |
| 11/09/2018 | AMG | 49 | Review/revise declaration of M. Issa in support of employment application. | 0.50 | 325.00 | 162.50 |

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| 11/09/2018 | AMG | 49 | Review/reply to email from A. Ranisate re scheduling teleconference to discuss declaration and employment application. | 0.10 | 325.00 | 32.50 |
| 11/09/2018 | REO | 49 | Confer with A. Gesmundo re employment of accountants. | 0.10 | 795.00 | 79.50 |
| 11/09/2018 | REO | 49 | Revise application to employ accountants. | 0.50 | 795.00 | 397.50 |
| 11/09/2018 | REO | 49 | (No Charge) Review e-mail from A. Gesmundo re employment of accountants. | 0.10 | 0.00 | 0.00 |
| 11/12/2018 | AMG | 49 | Revise declaration of A. Ranisate; email her re the same. | 0.30 | 325.00 | 97.50 |
| 11/12/2018 | REO | 49 | Review e-mail from and confer with A. Gesmundo re employment of accountants. | 0.10 | 795.00 | 79.50 |
| 11/12/2018 | REO | 49 | Telephone call with A. Ranisate re employment as accountants. | 0.20 | 795.00 | 159.00 |
| 11/13/2018 | AMG | 49 | Prepare application with executed declaration for U.S. Trustee's review. | 0.40 | 325.00 | 130.00 |
| 11/13/2018 | AMG | 49 | Prepare declaration of J.M. Issa in support of application to employ Presnell Gage. | 0.30 | 325.00 | 97.50 |
| 11/13/2018 | AMG | 49 | Review/revise M. Issa declaration. | 0.60 | 325.00 | 195.00 |
| 11/13/2018 | JM | 49 | Prepare Application to Employ Tax Accountant. | 0.70 | 150.00 | 105.00 |
| 11/13/2018 | JM | 49 | Prepare Order Authorizing Employment of Tax Accountants. | 0.50 | 150.00 | 75.00 |
| 11/13/2018 | REO | 49 | Analyze and revise declaration of M. Issa in support of application to employ accountants. | 0.20 | 795.00 | 159.00 |
| 11/13/2018 | REO | 49 | Confer with A. Gesmundo re employment of accountants. | 0.10 | 795.00 | 79.50 |
| 11/14/2018 | REO | 49 | (No Charge) Confer with A. Gesmundo. | 0.10 | 0.00 | 0.00 |
| 11/15/2018 | AMG | 49 | Prepare email to K. Holguin re M. Issa declaration. | 0.10 | 325.00 | 32.50 |
| 11/15/2018 | AMG | 49 | Review/revise proposed order re Presnell Gage employment application. | 0.30 | 325.00 | 97.50 |
| 11/16/2018 | AMG | 49 | Review/revise order to be lodged with application to employ Presnell Gage. | 0.10 | 325.00 | 32.50 |
| 11/16/2018 | REO | 49 | Review issues re employment of accountants. | 0.10 | 795.00 | 79.50 |
| 11/20/2018 | REO | 49 | (No Charge) Telephone call to J. Day re application to employ accountants. | 0.10 | 0.00 | 0.00 |
| 11/20/2018 | REO | 49 | Confer with A. Gesmundo re employment of accountants. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 49 | [No charge] Review issues re employment of accountants. | 0.10 | 0.00 | 0.00 |
| 11/21/2018 | REO | 49 | Draft e-mail to and review e-mail from J. Martinez re employment of accountants. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 49 | Review issues re employment of accountants. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | AMG | 49 | Telephone conference with U.S. Trustee's office re application to employ accountants. | 0.10 | 325.00 | 32.50 |
| 11/27/2018 | AMG | 49 | Prepare email to United States Trustee re sign-off on application to employ Presnell Gage. | 0.30 | 325.00 | 97.50 |
| 11/27/2018 | REO | 49 | (No Charge) Confer with A. Gesmundo re employment of accountants. | 0.10 | 0.00 | 0.00 |
| 11/28/2018 | AMG | 49 | Consult with R. Opera re proposed resolution with U.S. Trustee of application to employ accountants. | 0.10 | 325.00 | 32.50 |
| 11/28/2018 | AMG | 49 | Prepare email to A. Ranisate re proposed resolution of application. | 0.10 | 325.00 | 32.50 |
| 11/28/2018 | AMG | 49 | Telephone conference with A. Ranisate re revised employment order. | 0.10 | 325.00 | 32.50 |

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| 11/28/2018 | AMG | 49 | Prepare revised order re application to employ Presnell Gage. | 1.10 | 325.00 | 357.50 |
| 11/28/2018 | AMG | 49 | Analyze issues regarding employment of accountants. | 0.20 | 325.00 | 65.00 |
| 11/28/2018 | AMG | 49 | [No charge] Consult with R. Opera re inquiries of A. Ranisate about time records and deliverables. | 0.10 | 0.00 | 0.00 |
| 11/28/2018 | REO | 49 | Telephone call with J. Day re application to employ accountants. | 0.10 | 795.00 | 79.50 |
| 11/28/2018 | REO | 49 | Confer with A. Gesmundo and telephone call to accountants re employment of accountants. | 0.10 | 795.00 | 79.50 |
| 11/28/2018 | REO | 49 | Review e-mail from J. Day and draft e-mail to him re modified terms of employment of accountants. | 0.10 | 795.00 | 79.50 |
| 11/28/2018 | REO | 49 | Review preparation of order re application to employ accountants. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | AMG | 49 | Review/revise proposed order re application of Presnell Gage. | 0.70 | 325.00 | 227.50 |
| 11/29/2018 | AMG | 49 | Prepare email to J. Day re proposed order to employ Presnell Gage. | 0.30 | 325.00 | 97.50 |
| 11/29/2018 | AMG | 49 | Review/analysis of email from J. Day re modifications to proposed order. | 0.10 | 325.00 | 32.50 |
| 11/29/2018 | AMG | 49 | Telephone conference with A. Ranisate re J. Day's proposed revisions to order re application to employ. | 0.20 | 325.00 | 65.00 |
| 11/29/2018 | AMG | 49 | [No charge] Prepare email to R. Opera (cc'd A. Ranisate) confirming Presnell Gage is agreeable to the U.S. Trustee's modifications. | 0.20 | 0.00 | 0.00 |
| 11/29/2018 | AMG | 49 | Review/revise proposed order to comport with J. Day's modifications, as agreed to by A. Ranisate on behalf of Presnell Gage. | 0.20 | 325.00 | 65.00 |
| 11/29/2018 | JM | 49 | Revise Order Granting Employment of Presnell Gage. | 0.50 | 150.00 | 75.00 |
| 11/29/2018 | REO | 49 | Analyze and revise proposed order re employment of accountants. | 0.20 | 795.00 | 159.00 |
| 11/29/2018 | REO | 49 | (No Charge) Analyze issues re employment of accountants. | 0.20 | 0.00 | 0.00 |
| 11/29/2018 | REO | 49 | Review e-mail from J. Day and draft e-mail to him re terms of employment of accountants; draft e-mail to A. Gesmundo. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 49 | [No charge] Review e-mails from A. Gesmundo re revised order re employment of accountants. | 0.10 | 0.00 | 0.00 |
| | | | | 49 Sub-Total: | 18.70 | \$7,819.50 |

50 Asset Analysis and Recovery

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|--|---------------|--------|----------|
| 11/01/2018 | REO | 50 | Draft e-mail to M. Issa re possible claims against insiders. | 0.10 | 795.00 | 79.50 |
| 11/01/2018 | REO | 50 | Draft e-mail to M. Issa re claims against insiders. | 0.20 | 795.00 | 159.00 |
| 11/27/2018 | REO | 50 | Draft e-mail to M. Issa re claims against insiders. | 0.20 | 795.00 | 159.00 |
| | | | | 50 Sub-Total: | 0.50 | \$397.50 |

51 Asset Disposition

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|--|-------|--------|--------|
| 11/05/2018 | REO | 51 | Review e-mails from B. Jackiw and M. Issa re possible buyer for Debtors' assets. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 51 | Review e-mail from M. Issa re new LOI for purchase of Debtors' assets. | 0.10 | 795.00 | 79.50 |

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| 11/07/2018 | REO | 51 | Review issues re possible purchasers for Debtors' assets. | 0.20 | 795.00 | 159.00 |
| 11/08/2018 | REO | 51 | (No Charge) Review e-mail from and draft e-mail to B. Jackiw re potential buyer. | 0.10 | 0.00 | 0.00 |
| 11/08/2018 | REO | 51 | (No Charge) Review e-mail from D. Foshee re diligence investigation by potential buyer. | 0.10 | 0.00 | 0.00 |
| 11/09/2018 | REO | 51 | Analyze possible purchase and sale transaction. | 0.50 | 795.00 | 397.50 |
| 11/09/2018 | REO | 51 | Telephone call with M. Issa, A. Smith and D. Foshee re sale matters. | 0.30 | 795.00 | 238.50 |
| 11/09/2018 | REO | 51 | Review e-mail from M. Issa re LOI from Defense Logistics. | 0.10 | 795.00 | 79.50 |
| 11/09/2018 | REO | 51 | Review e-mail from M. Issa re purchase proposal from D. Kash. | 0.10 | 795.00 | 79.50 |
| 11/09/2018 | REO | 51 | (No Charge) Draft e-mails to T. Fawkes re conference call. | 0.10 | 0.00 | 0.00 |
| 11/12/2018 | REO | 51 | Analyze LOI from prospective purchasers and draft e-mail to M. Issa providing detailed comments with respect thereto. | 0.60 | 795.00 | 477.00 |
| 11/12/2018 | REO | 51 | Telephone call with M. Issa re pending sale negotiations. | 0.20 | 795.00 | 159.00 |
| 11/12/2018 | REO | 51 | Review D. Kash's LOI. | 0.10 | 795.00 | 79.50 |
| 11/13/2018 | REO | 51 | Review e-mails from M. Issa and S. Toor re possible acquisition. | 0.10 | 795.00 | 79.50 |
| 11/13/2018 | REO | 51 | Telephone call from representative of potential buyer and draft e-mail to him. | 0.20 | 795.00 | 159.00 |
| 11/13/2018 | REO | 51 | Draft e-mail to M. Issa re LOI from possible buyer and review e-mail from him. | 0.10 | 795.00 | 79.50 |
| 11/14/2018 | REO | 51 | Review e-mail from Canon re its claim; draft e-mail to A. Smith and D. Foshee; review e-mails from M. Issa and A. Smith. | 0.10 | 795.00 | 79.50 |
| 11/14/2018 | REO | 51 | Review issues re disposition of equipment leases. | 0.10 | 795.00 | 79.50 |
| 11/14/2018 | REO | 51 | (No Charge) Review e-mail from B. Jackiw. | 0.10 | 0.00 | 0.00 |
| 11/16/2018 | REO | 51 | Telephone conference call with M. Issa, A. Smith and D. Foshee re sale proceedings and re possible Ammo, Inc. transaction. | 1.00 | 795.00 | 795.00 |
| 11/18/2018 | REO | 51 | Review e-mails from O. Azoulay and B. Jackson re possible transaction. | 0.10 | 795.00 | 79.50 |
| 11/19/2018 | JM | 51 | Review and assist in preparation of Asset Purchase Agreement. | 1.00 | 150.00 | 150.00 |
| 11/19/2018 | REO | 51 | Draft e-mail to M. Issa re marketing of Debtors' assets. | 0.10 | 795.00 | 79.50 |
| 11/19/2018 | REO | 51 | (No Charge) Review e-mails (4) from M. Issa and O. Azoulay. | 0.10 | 0.00 | 0.00 |
| 11/19/2018 | REO | 51 | Review e-mails from D. Foshee and draft e-mails (4) to him re sale proceedings. | 0.20 | 795.00 | 159.00 |
| 11/20/2018 | REO | 51 | Analyze sale proceedings. | 0.20 | 795.00 | 159.00 |
| 11/21/2018 | REO | 51 | Telephone call to B. Kukso re sale proceedings. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 51 | Telephone call with potential buyer's counsel (J. Kavan). | 0.20 | 795.00 | 159.00 |
| 11/26/2018 | REO | 51 | Review e-mail from M. Issa and draft e-mail to him re possible alternative buyer (American Marksman). | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 51 | Telephone call with M. Issa re possible alternative buyer. | 0.20 | 795.00 | 159.00 |
| 11/26/2018 | REO | 51 | Review e-mail from D. Foshee re possible additional bidder for Debtors' assets. | 0.10 | 795.00 | 79.50 |

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| 11/26/2018 | REO | 51 | Review e-mail from J. Kavan and draft e-mail to him re possible bid for Debtors' assets. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 51 | (No Charge) Review e-mail from J. Kavan. | 0.10 | 0.00 | 0.00 |
| 11/26/2018 | REO | 51 | Draft e-mail to J. Kavan re possible APA. | 0.20 | 795.00 | 159.00 |
| 11/27/2018 | REO | 51 | Draft e-mail to B. Jackiw and T. Fawkes re possible additional bidder for Debtors' assets (American Marksman). | 0.20 | 795.00 | 159.00 |
| 11/27/2018 | REO | 51 | Analyze sale proceedings. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 51 | Telephone call with M. Issa re negotiations with potential additional bidder. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 51 | (No Charge) Review e-mails from T. Fawkes. | 0.10 | 0.00 | 0.00 |
| 11/27/2018 | REO | 51 | Draft e-mail to J. Kavan re his client's interest in acquiring assets. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 51 | Review e-mail from D. Foshee and draft e-mail to him re sale matters. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 51 | Telephone call with J. Kavan re American Marksman's possible purchase of Debtors' assets. | 0.30 | 795.00 | 238.50 |
| 11/27/2018 | REO | 51 | Telephone call to T. Lukas re possible bid for Debtors' assets. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 51 | Draft e-mail to T. Lukas and M. Burton re possible bid for Debtors' assets. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 51 | Draft e-mail to T. Fawkes and B. Jackiw re possible transaction with other bidders. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 51 | Analyze possible transaction with alternative bidder. | 0.20 | 795.00 | 159.00 |
| 11/27/2018 | REO | 51 | Draft e-mails to M. Issa re negotiations with possible other bidder. | 0.20 | 795.00 | 159.00 |
| 11/27/2018 | REO | 51 | Review issues re disposition of leases. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 51 | Telephone call with M. Issa re sale proceedings. | 0.20 | 795.00 | 159.00 |
| 11/27/2018 | REO | 51 | Telephone call with T. Ringstad re status of sale proceedings. | 0.20 | 795.00 | 159.00 |
| 11/27/2018 | REO | 51 | Review e-mails from and draft e-mails to T. Lukas re sale proceedings and re County of Nez Perce's claim. | 0.20 | 795.00 | 159.00 |
| 11/27/2018 | REO | 51 | (No Charge) Review e-mails from T. Fawkes. | 0.10 | 0.00 | 0.00 |
| 11/28/2018 | REO | 51 | Review e-mails from T. Fawkes, B. Jackiw and M. Issa re status of discussions with PMC and Hornaday. | 0.10 | 795.00 | 79.50 |
| 11/28/2018 | REO | 51 | Review e-mails from D. Foshee and M. Issa re diligence inspection by bidder and draft e-mails to them. | 0.20 | 795.00 | 159.00 |
| 11/28/2018 | REO | 51 | (No Charge) Draft e-mail to M. Issa regarding sale matters. | 0.10 | 0.00 | 0.00 |
| 11/28/2018 | REO | 51 | Draft e-mail to M. Issa re pending discussions with potential bidders. | 0.40 | 795.00 | 318.00 |
| 11/28/2018 | REO | 51 | Draft e-mail to J. Kavan re possible transaction and review e-mail from him. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 51 | Review e-mail from T. Lukas and draft e-mail to him re Defense Logistics bid. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 51 | Review e-mails from J. Kavan and draft e-mail to him re possible transaction. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 51 | Telephone call with J. Kavan re possible transaction. | 0.20 | 795.00 | 159.00 |
| 11/29/2018 | REO | 51 | Draft e-mail to M. Issa re negotiations with possible alternative bidders. | 0.10 | 795.00 | 79.50 |

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|------------|-----|----|--|------|--------|--------|
| 11/29/2018 | REO | 51 | Review alternative bidder's draft of APA. | 0.30 | 795.00 | 238.50 |
| 11/29/2018 | REO | 51 | Review e-mail from T. Fawkes and draft e-mail to him re sale proceedings. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 51 | Draft e-mail to J. Kavan re proposed transaction. | 0.20 | 795.00 | 159.00 |
| 11/29/2018 | REO | 51 | Telephone call with T. Fawkes re status of negotiations with potential bidders. | 0.40 | 795.00 | 318.00 |
| 11/29/2018 | REO | 51 | Review e-mail from J. Kavan and draft e-mail to him re possible transaction; review e-mail from T. Fawkes. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 51 | Draft e-mail to Committee's counsel re negotiations with bidders. | 0.20 | 795.00 | 159.00 |
| 11/29/2018 | REO | 51 | Analyze status of sale proceedings. | 0.20 | 795.00 | 159.00 |
| 11/29/2018 | REO | 51 | Review e-mail from and draft e-mail to M. Issa re negotiations with possible bidders. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 51 | Draft e-mail to J. Kavan re possible purchase of Bank's claim. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 51 | (No Charge) Review e-mail from M. Issa re possible transaction with Defense Logistics. | 0.10 | 0.00 | 0.00 |
| 11/29/2018 | REO | 51 | Draft e-mails to J. Kavan re possible transaction and review e-mails from him. | 0.20 | 795.00 | 159.00 |
| 11/29/2018 | REO | 51 | Review issues re extension of time for assumption/rejection of leases. | 0.20 | 795.00 | 159.00 |
| 11/29/2018 | REO | 51 | Draft e-mail to A. Smith re disposition of leases. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 51 | Review e-mail from A. Smith re disposition of leases and executory contracts and draft e-mail to her. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 51 | Analyze disposition of leases and executory contracts. | 0.20 | 795.00 | 159.00 |
| 11/29/2018 | REO | 51 | Draft e-mail to A. Smith re assignment of leases and contracts; and cure amounts associated therewith. | 0.20 | 795.00 | 159.00 |
| 11/29/2018 | REO | 51 | Review e-mails (8) from A. Smith and D. Foshee and draft e-mails to them re executory contracts and leases. | 0.20 | 795.00 | 159.00 |
| 11/29/2018 | REO | 51 | Review e-mails from D. Foshee and A. Smith and draft e-mails to them re Binary Anvil and Webscale contracts. | 0.20 | 795.00 | 159.00 |
| 11/29/2018 | REO | 51 | Draft e-mail to T. Ringstad re extension of time for assumption/rejection of leases. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 51 | Review e-mail from T. Ringstad and draft e-mail to him re proposed stipulation re extension of time to assume/reject leases. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 51 | Telephone call with T. Ringstad and D. Howell re sale proceedings. | 0.40 | 795.00 | 318.00 |
| 11/30/2018 | REO | 51 | (No Charge) Review e-mail from T. Fawkes. | 0.10 | 0.00 | 0.00 |
| 11/30/2018 | REO | 51 | Review e-mail from and draft e-mail to J. Kavan re sale matters. | 0.10 | 795.00 | 79.50 |
| 11/30/2018 | REO | 51 | Prepare for conference call with Committee's counsel and Ammo, Inc.'s counsel. | 0.30 | 795.00 | 238.50 |
| 11/30/2018 | REO | 51 | Analyze several pending bids for Debtors' assets. | 0.30 | 795.00 | 238.50 |
| 11/30/2018 | REO | 51 | Review e-mail from J. Kavan re possible transaction. | 0.10 | 795.00 | 79.50 |
| 11/30/2018 | REO | 51 | Telephone call with J. Kavan re possible transaction. | 0.30 | 795.00 | 238.50 |
| 11/30/2018 | REO | 51 | Draft e-mail to M. Issa re sale proceedings. | 0.40 | 795.00 | 318.00 |

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|------------|-----|----|---|---------------|--------|-------------|
| 11/30/2018 | REO | 51 | Draft e-mail to M. Issa re negotiations with American Marksman. | 0.30 | 795.00 | 238.50 |
| 11/30/2018 | REO | 51 | (No Charge) Telephone call with T. Ringstad. | 0.10 | 0.00 | 0.00 |
| 11/30/2018 | REO | 51 | Telephone call with B. Jackiw re negotiations with American Marksman. | 0.20 | 795.00 | 159.00 |
| 11/30/2018 | REO | 51 | (No Charge) Telephone call from T. Ringstad. | 0.10 | 0.00 | 0.00 |
| 11/30/2018 | REO | 51 | Telephone call with M. Issa re negotiations with American Marksman. | 0.10 | 795.00 | 79.50 |
| 11/30/2018 | REO | 51 | Telephone call with T. Ringstad re sale matters. | 0.30 | 795.00 | 238.50 |
| 11/30/2018 | REO | 51 | Telephone call with W. Lobel's assistant and J. Martinez re Design Logistics's bid. | 0.10 | 795.00 | 79.50 |
| 11/30/2018 | REO | 51 | (No Charge) Review e-mail from D. Foshee. | 0.10 | 0.00 | 0.00 |
| 11/30/2018 | REO | 51 | Review e-mails from D. Foshee re sale process. | 0.10 | 795.00 | 79.50 |
| 11/30/2018 | REO | 51 | (No Charge) Review e-mails from D. Foshee and G. Demos. | 0.10 | 0.00 | 0.00 |
| 11/30/2018 | REO | 51 | Review e-mails from A. Smith and M. Issa re December 3 conference call with possible buyer. | 0.10 | 795.00 | 79.50 |
| 11/30/2018 | REO | 51 | Review e-mail from J. Kavan re possible December 3 conference call. | 0.10 | 795.00 | 79.50 |
| 11/30/2018 | REO | 51 | Draft e-mail to D. Foshee and M. Issa re sale matters. | 0.20 | 795.00 | 159.00 |
| | | | | 51 Sub-Total: | 18.30 | \$12,711.00 |

52 Business Operations

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|--|-------|--------|--------|
| 11/01/2018 | REO | 52 | Review e-mails from A. Smith re D&O policy and draft e-mail to M. Issa and A. Smith re D&O policy renewal. | 0.20 | 795.00 | 159.00 |
| 11/01/2018 | REO | 52 | (No Charge) Review e-mail from A. Smith re D&O policy and draft e-mail to her. | 0.10 | 0.00 | 0.00 |
| 11/02/2018 | AL | 52 | Draft emails regarding Ventura Distribution. | 0.20 | 435.00 | 87.00 |
| 11/02/2018 | REO | 52 | Review e-mail from E. DuBay re life insurance policy. | 0.10 | 795.00 | 79.50 |
| 11/02/2018 | REO | 52 | Analyze issues re insurance coverage. | 0.10 | 795.00 | 79.50 |
| 11/05/2018 | REO | 52 | Review e-mail from T. Lukas and M. Issa re Debtors' business plan. | 0.10 | 795.00 | 79.50 |
| 11/05/2018 | REO | 52 | Review e-mails from and draft e-mails to A. Smith re life insurance policy for employees. | 0.20 | 795.00 | 159.00 |
| 11/05/2018 | REO | 52 | Review e-mails from M. Issa and A. Smith re Debtors' financial condition. | 0.10 | 795.00 | 79.50 |
| 11/05/2018 | REO | 52 | Review e-mails from and draft e-mails to A. Smith re life insurance matters. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 52 | (No Charge) Review e-mail from D. Foshee and draft e-mail to him. | 0.10 | 0.00 | 0.00 |
| 11/06/2018 | REO | 52 | Review insurance issues. | 0.10 | 795.00 | 79.50 |
| 11/07/2018 | REO | 52 | (No Charge) Review e-mail from D. Foshee re Debtors' financial condition. | 0.10 | 0.00 | 0.00 |
| 11/07/2018 | REO | 52 | Review e-mail from and draft e-mail to A. Smith re Debtors' financial condition. | 0.10 | 795.00 | 79.50 |
| 11/08/2018 | REO | 52 | Review e-mail from and draft e-mail to L. McEwen re life insurance matters. | 0.10 | 795.00 | 79.50 |
| 11/12/2018 | REO | 52 | Review e-mail from life insurance carrier's counsel and draft e-mail to her regarding the carrier's claim. | 0.20 | 795.00 | 159.00 |

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|------------|-----|----|--|---------------|--------|------------|
| 11/12/2018 | REO | 52 | Review e-mail from D. Foshee re operational matters. | 0.10 | 795.00 | 79.50 |
| 11/12/2018 | REO | 52 | Review e-mail from E. DuBay re life insurer's claim. | 0.10 | 795.00 | 79.50 |
| 11/13/2018 | REO | 52 | Review e-mails from A. Smith and M. Issa re extension of D&O coverage. | 0.10 | 795.00 | 79.50 |
| 11/14/2018 | REO | 52 | Review e-mail from L. McEwen and draft e-mail to her re insurance issues. | 0.10 | 795.00 | 79.50 |
| 11/15/2018 | REO | 52 | Review e-mail from S. Creason and draft e-mail to him re corporate files. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 52 | Review e-mail from D. Foshee re operational issues. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 52 | Review issues re insurance coverage for the Debtors. | 0.10 | 795.00 | 79.50 |
| 11/19/2018 | REO | 52 | (No Charge) Review e-mails from A. Smith and insurance broker re D&O tail coverage. | 0.10 | 0.00 | 0.00 |
| 11/19/2018 | REO | 52 | Review issues re communications with Debtors' employees re sale matters; draft e-mails to D. Foshee and M. Issa. | 0.10 | 795.00 | 79.50 |
| 11/19/2018 | REO | 52 | Draft e-mail to D. Foshee re employee issues. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 52 | (No Charge) Review e-mail from S. Creason re corporate files. | 0.10 | 0.00 | 0.00 |
| 11/26/2018 | REO | 52 | Review e-mails from S. Creason, M. Issa and A. Smith and draft e-mail to S. Creason re corporate files. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 52 | Telephone call with D. Foshee re operational matters. | 0.20 | 795.00 | 159.00 |
| 11/26/2018 | REO | 52 | Analyze administrative and operational issues. | 0.20 | 795.00 | 159.00 |
| 11/27/2018 | REO | 52 | Draft e-mail to A. Smith re D&O policy. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 52 | Review e-mails from A. Smith and draft e-mails to her re D&O policy; draft e-mail to T. Ringstad. | 0.10 | 795.00 | 79.50 |
| 11/28/2018 | REO | 52 | (No Charge) Draft e-mail to D. Foshee. | 0.10 | 0.00 | 0.00 |
| 11/28/2018 | REO | 52 | Review e-mails from M. Issa, T. Norris and D. Foshee and draft e-mails to them re post-petition ordinary course transaction. | 0.20 | 795.00 | 159.00 |
| 11/28/2018 | REO | 52 | Review e-mails from T. Ringstad and draft e-mails to him re D&O policy extension. | 0.10 | 795.00 | 79.50 |
| | | | | 52 Sub-Total: | 4.10 | \$2,710.50 |

53 Case Administration

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|--|-------|--------|--------|
| 11/01/2018 | REO | 53 | (No Charge) Telephone call from M. Issa re case status. | 0.10 | 0.00 | 0.00 |
| 11/01/2018 | REO | 53 | Confer with A. Levin re case status. | 0.10 | 795.00 | 79.50 |
| 11/05/2018 | REO | 53 | Review upcoming hearings and deadlines in the case. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 53 | Review issues re administration of the cases. | 0.10 | 795.00 | 79.50 |
| 11/07/2018 | REO | 53 | Review e-mails (4) from A. Smith re pending matters in the cases. | 0.10 | 795.00 | 79.50 |
| 11/09/2018 | REO | 53 | Review e-mail from B. Kukso and L. Bubala re depositions. | 0.10 | 795.00 | 79.50 |
| 11/09/2018 | REO | 53 | Review e-mail from ATB's counsel re Rule 2004 exams. | 0.10 | 795.00 | 79.50 |
| 11/14/2018 | REO | 53 | Review e-mails from L. Bubala and B. Kukso and draft e-mail to them re ATB's examinations of Grindle and McKinlay. | 0.20 | 795.00 | 159.00 |

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|------------|-----|----|--|------|--------|-------|
| 11/14/2018 | REO | 53 | Review e-mails from T. Lukas and L. Bubala re scheduling of depositions. | 0.10 | 795.00 | 79.50 |
| 11/14/2018 | REO | 53 | Review e-mails from L. Bubala and T. Lukas and draft e-mail to T. Lukas re ATB's discovery proceedings. | 0.10 | 795.00 | 79.50 |
| 11/14/2018 | REO | 53 | Review e-mail from L. Bubala re depositions. | 0.10 | 795.00 | 79.50 |
| 11/15/2018 | REO | 53 | Review e-mail from B. Kukso re ATB's depositions of McKinlay and Grindle and draft e-mail to T. Lukas. | 0.10 | 795.00 | 79.50 |
| 11/15/2018 | REO | 53 | (No Charge) Review e-mail from T. Lukas. | 0.10 | 0.00 | 0.00 |
| 11/16/2018 | REO | 53 | Review e-mail from B. Kukso re depositions. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 53 | Review e-mails from L. Bubala and draft e-mail to him. | 0.10 | 795.00 | 79.50 |
| 11/19/2018 | REO | 53 | Review e-mails from A. Smith and D. Foshee and draft e-mail to them regarding administrative matters. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 53 | Review e-mail from A. Smith re MORs. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 53 | Review depositions of McKinlay and Grindle scheduled by the ATB. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 53 | Review e-mails from A. Smith and M. Issa re MORs. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 53 | (No Charge) Review e-mail from D. Foshee and draft e-mail to him. | 0.10 | 0.00 | 0.00 |
| 11/26/2018 | REO | 53 | (No Charge) Confer with legal assistant re MORs. | 0.10 | 0.00 | 0.00 |
| 11/26/2018 | REO | 53 | Draft e-mail to A. Smith re finalizing MORs. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 53 | Review e-mails from A. Smith and draft e-mail to her re MORs. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 53 | Review MORs. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 53 | Draft e-mail to A. Smith re MORs. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 53 | (No Charge) Review e-mail from A. Smith and draft e-mail to her re filing of MORs. | 0.10 | 0.00 | 0.00 |
| 11/26/2018 | REO | 53 | (No Charge) Finalize MORs and confer with legal assistant re filing MORs. | 0.20 | 0.00 | 0.00 |
| 11/26/2018 | REO | 53 | (No Charge) Review e-mail from A. Smith and draft e-mail to her re MORs. | 0.10 | 0.00 | 0.00 |
| 11/28/2018 | REO | 53 | Review Committee's joinder in Debtors' opposition to former CRO's motion; confer with legal assistant and draft e-mail to Committee's counsel. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 53 | Review administrative matters. | 0.10 | 795.00 | 79.50 |
| 11/30/2018 | JM | 53 | [No charge] Update mailing list to reflect Notice of Appearance and Request for Service - G. Graber, Esq. | 0.10 | 0.00 | 0.00 |

53 Sub-Total: 3.30 \$1,908.00

54 Claims Admin. and Objections

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|--|-------|--------|--------|
| 11/05/2018 | REO | 54 | Review e-mail from M. Carmel and draft e-mail to him re cure claims. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 54 | (No Charge) Review e-mail from A. Smith re payments to S. Harris. | 0.10 | 0.00 | 0.00 |
| 11/06/2018 | REO | 54 | Review e-mail from T. Norris re warranty claims. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 54 | (No Charge) Review warranty claims. | 0.10 | 0.00 | 0.00 |
| 11/07/2018 | JM | 54 | Research claims filed in all 8 Debtors' cases. | 0.60 | 150.00 | 90.00 |

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|------------|-----|----|--|------|--------|--------|
| 11/07/2018 | REO | 54 | Confer with legal assistant re claims register and Debtors' Schedules. | 0.20 | 795.00 | 159.00 |
| 11/07/2018 | REO | 54 | Draft e-mail to M. Issa and A. Smith re claims register. | 0.30 | 795.00 | 238.50 |
| 11/08/2018 | JM | 54 | Prepare claims analysis for R. Opera. | 0.10 | 150.00 | 15.00 |
| 11/08/2018 | REO | 54 | Draft e-mail to M. Issa and A. Smith re preparation of claims analysis. | 0.40 | 795.00 | 318.00 |
| 11/08/2018 | REO | 54 | Confer with legal assistant re claims bar dates and preparation of claims analysis. | 0.10 | 795.00 | 79.50 |
| 11/08/2018 | REO | 54 | Draft e-mails to A. Smith re claims analysis. | 0.20 | 795.00 | 159.00 |
| 11/08/2018 | REO | 54 | (No Charge) Review e-mail from counsel for Nez Perce County. | 0.10 | 0.00 | 0.00 |
| 11/12/2018 | REO | 54 | Draft e-mail to M. Carmel re discussion with the Bank re settlement of its claim. | 0.40 | 795.00 | 318.00 |
| 11/12/2018 | REO | 54 | Review e-mail from M. Issa re the ATB's claim and draft e-mail in response thereto. | 0.20 | 795.00 | 159.00 |
| 11/12/2018 | REO | 54 | Evaluate the ATB's claim. | 0.30 | 795.00 | 238.50 |
| 11/12/2018 | REO | 54 | (No Charge) Review e-mail from G. Demos and draft e-mail to him re Comcast's claim. | 0.10 | 0.00 | 0.00 |
| 11/13/2018 | REO | 54 | (No Charge) Review e-mail from B. Kukso. | 0.10 | 0.00 | 0.00 |
| 11/13/2018 | REO | 54 | Review e-mail from M. Issa re discovery request of ATB. | 0.10 | 795.00 | 79.50 |
| 11/13/2018 | REO | 54 | Review e-mails from B. Kukso and L. Bubala re depositions. | 0.10 | 795.00 | 79.50 |
| 11/13/2018 | REO | 54 | Draft e-mail to T. Lukas re ATB's proposed depositions. | 0.20 | 795.00 | 159.00 |
| 11/13/2018 | REO | 54 | Review e-mails from B. Kukso and L. Bubala re rescheduling of depositions. | 0.10 | 795.00 | 79.50 |
| 11/13/2018 | REO | 54 | Review e-mail from T. Lukas re ATB's discovery proceedings. | 0.10 | 795.00 | 79.50 |
| 11/13/2018 | REO | 54 | Review e-mails from M. Issa re ATB's discovery. | 0.10 | 795.00 | 79.50 |
| 11/14/2018 | REO | 54 | Review Rule 2004 exam motion filed by the ATB re production of documents by the Debtors. | 0.10 | 795.00 | 79.50 |
| 11/14/2018 | REO | 54 | Research local bankruptcy rules re Rule 2004 exam of the Debtors. | 0.10 | 795.00 | 79.50 |
| 11/14/2018 | REO | 54 | Draft e-mail to M. Issa re ATB's Rule 2004 examination of Debtors. | 0.20 | 795.00 | 159.00 |
| 11/14/2018 | REO | 54 | Review e-mails from D. Foshee and M. Issa re consignment claim and draft e-mails to them with respect thereto. | 0.20 | 795.00 | 159.00 |
| 11/14/2018 | REO | 54 | Review commission claim (Emir). | 0.10 | 795.00 | 79.50 |
| 11/15/2018 | REO | 54 | Review e-mail from B. Kukso and draft e-mail to him re ATB's discovery requests directed to the Debtors and re status of sale proceedings. | 0.20 | 795.00 | 159.00 |
| 11/19/2018 | REO | 54 | Review e-mails from B. Kukso and draft e-mails to him. | 0.10 | 795.00 | 79.50 |
| 11/20/2018 | REO | 54 | Review ATB's Rule 2004 exam of D. Howell; draft e-mail to legal assistant. | 0.10 | 795.00 | 79.50 |
| 11/20/2018 | REO | 54 | Review ATB's Rule 2004 exam directed to Debtors. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 54 | Review purported consignment claim. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 54 | Review e-mail from T. Lukas and draft e-mail to him re Rule 9019 motion. | 0.20 | 795.00 | 159.00 |
| 11/26/2018 | REO | 54 | Telephone call with T. Lukas re Rule 9019 motion. | 0.20 | 795.00 | 159.00 |

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|------------|-----|----|---|------|--------|--------|
| 11/26/2018 | REO | 54 | Review e-mails from L. Taylor and draft e-mails to him re ATB's discovery. | 0.20 | 795.00 | 159.00 |
| 11/26/2018 | REO | 54 | Review e-mail from M. Issa and draft e-mail to M. Issa re consignment claim. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 54 | Draft e-mail to M. Issa re ATB's depositions. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 54 | Review e-mail from D. Howell and draft e-mail to him re ATB's discovery. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 54 | Review e-mails from L. Taylor and D. Howell re discovery (ATB). | 0.10 | 795.00 | 79.50 |
| 11/28/2018 | REO | 54 | Review e-mails from D. Foshee and M. Issa re environmental issues and draft e-mail to them in response thereto. | 0.20 | 795.00 | 159.00 |
| 11/29/2018 | REO | 54 | Review Rule 2004 exam order (ATB). | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 54 | Draft e-mail to B. Kukso re Rule 2004 examination. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 54 | Review ATB's Rule 2004 examination application. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 54 | Draft e-mail to A. Smith re production of documents to the ATB. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 54 | Review e-mails from A. Smith re Rule 2004 exam issues and draft e-mail to her in response. | 0.10 | 795.00 | 79.50 |
| 11/30/2018 | REO | 54 | Review e-mail from B. Kukso re Rule 2004 exam. | 0.10 | 795.00 | 79.50 |
| 11/30/2018 | REO | 54 | Preliminary review of e-mails from A. Smith re production of documents to ATB. | 0.10 | 795.00 | 79.50 |

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|---------------|------|------------|
| 54 Sub-Total: | 7.40 | \$5,034.00 |
|---------------|------|------------|

56 Fee/Emp. Applications

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|--|-------|--------|----------|
| 11/12/2018 | AMG | 56 | [No charge] Prepare emails to R. Opera and A. Ranisate regarding teleconference to discuss Application to employ and declaration in support. | 0.10 | 0.00 | 0.00 |
| 11/30/2018 | JM | 56 | Draft professional fee statements for HMT and CE. | 0.80 | 150.00 | 120.00 |
| | | | 56 Sub-Total: | 0.90 | | \$120.00 |

58 Financing

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|--|-------|--------|--------|
| 11/05/2018 | REO | 58 | Review e-mails from M. Issa and A. Smith re revised budgets. | 0.10 | 795.00 | 79.50 |
| 11/05/2018 | REO | 58 | Draft e-mail to M. Issa re cash collateral matters. | 0.20 | 795.00 | 159.00 |
| 11/05/2018 | REO | 58 | Review e-mail from A. Smith re revised cash collateral budgets. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 58 | Draft e-mail to M. Issa re cash collateral matters. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 58 | Review revised cash collateral budgets. | 0.20 | 795.00 | 159.00 |
| 11/06/2018 | REO | 58 | Draft e-mail to A. Smith re cash collateral budgets. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 58 | Review e-mail from A. Smith and draft e-mail to her re Debtors' financial projections. | 0.10 | 795.00 | 79.50 |
| 11/07/2018 | REO | 58 | Draft e-mail to A. Smith and M. Issa re cash collateral stipulation. | 0.20 | 795.00 | 159.00 |
| 11/07/2018 | REO | 58 | (No Charge) Review e-mail from M. Issa and draft e-mail to him re cash collateral matters. | 0.10 | 0.00 | 0.00 |
| 11/07/2018 | REO | 58 | Review e-mail from M. Issa re cash collateral matters and draft e-mails to M. Issa and T. Lukas. | 0.10 | 795.00 | 79.50 |
| 11/07/2018 | REO | 58 | Review e-mail from M. Issa and draft e-mail to him re cash collateral stipulation. | 0.10 | 795.00 | 79.50 |

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|------------|-----|----|---|------|--------|--------|
| 11/07/2018 | REO | 58 | Draft e-mail to T. Lukas re proposed cash collateral stipulation. | 0.20 | 795.00 | 159.00 |
| 11/07/2018 | REO | 58 | Telephone call with T. Lukas re cash collateral stipulation. | 0.10 | 795.00 | 79.50 |
| 11/07/2018 | REO | 58 | Draft e-mail to M. Issa and A. Smith re Bank's approval of cash collateral use. | 0.10 | 795.00 | 79.50 |
| 11/07/2018 | REO | 58 | (No Charge) Review e-mail from A. Smith re cash collateral matters. | 0.10 | 0.00 | 0.00 |
| 11/07/2018 | REO | 58 | Review and analyze draft cash collateral stipulation proposed by the Bank's counsel. | 0.20 | 795.00 | 159.00 |
| 11/07/2018 | REO | 58 | (No Charge) Review e-mail from T. Lukas re cash collateral hearing date. | 0.10 | 0.00 | 0.00 |
| 11/08/2018 | JM | 58 | Prepare Stipulation to Continue Hearing on Cash Collateral. | 0.20 | 150.00 | 30.00 |
| 11/08/2018 | REO | 58 | Draft e-mails to M. Issa and A. Smith and review e-mails from them re cash collateral hearing. | 0.10 | 795.00 | 79.50 |
| 11/08/2018 | REO | 58 | (No Charge) Confer with legal assistant re filing of cash collateral stipulation. | 0.10 | 0.00 | 0.00 |
| 11/08/2018 | REO | 58 | Draft e-mail to T. Lukas re cash collateral stipulation. | 0.10 | 795.00 | 79.50 |
| 11/08/2018 | REO | 58 | Review revised stipulation and order re cash collateral use. | 0.10 | 795.00 | 79.50 |
| 11/08/2018 | REO | 58 | Draft e-mails to T. Lukas's office re approval of the cash collateral stipulation and review e-mail from C. Arnold. | 0.10 | 795.00 | 79.50 |
| 11/15/2018 | REO | 58 | Analyze cash collateral matters. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 58 | Review cash collateral matters. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 58 | Review e-mail from and draft e-mail to A. Smith re cash collateral matters. | 0.20 | 795.00 | 159.00 |

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|---------------|------|-------------------|
| 58 Sub-Total: | 3.30 | <u>\$2,176.50</u> |
|---------------|------|-------------------|

59 Litigation

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|---|-------|--------|--------|
| 11/01/2018 | REO | 59 | Analyze avoidance claims. | 0.10 | 795.00 | 79.50 |
| 11/01/2018 | REO | 59 | Review e-mails from A. Smith and M. Issa and draft e-mail to them re possible D&O claims. | 0.10 | 795.00 | 79.50 |
| 11/12/2018 | REO | 59 | Review e-mail from T. Lukas re ATB's proposed Rule 2004 examination. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 59 | Review preparation of notice of stay re personal injury action lawsuit. | 0.10 | 795.00 | 79.50 |
| 11/19/2018 | REO | 59 | Draft e-mail to M. Issa and A. Smith re claims against former CRO and his counsel; review e-mail from A. Smith. | 0.10 | 795.00 | 79.50 |
| 11/19/2018 | REO | 59 | Prepare for telephone call with L. Bubala. | 0.10 | 795.00 | 79.50 |
| 11/19/2018 | REO | 59 | Telephone call with L. Bubala re Debtors' claims against former CRO and his counsel. | 0.20 | 795.00 | 159.00 |
| 11/21/2018 | JM | 59 | Draft Notice of Stay to County of Nez Perce regarding its seizing of assets. | 0.20 | 150.00 | 30.00 |

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|---------------|------|-----------------|
| 59 Sub-Total: | 1.00 | <u>\$666.00</u> |
|---------------|------|-----------------|

61 Plan and Disclosure Statement

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|--|-------|--------|--------|
| 11/01/2018 | REO | 61 | Telephone call with M. Issa re direction of the cases. | 0.10 | 795.00 | 79.50 |
| 11/02/2018 | REO | 61 | Review M. Issa's draft of plan presentation to the Bank. | 0.20 | 795.00 | 159.00 |

| | | | | | | |
|------------|-----|----|--|-------|----------|-------------|
| 11/02/2018 | REO | 61 | Analyze and revise draft of presentation to the Bank re plan terms. | 1.10 | 795.00 | 874.50 |
| 11/02/2018 | REO | 61 | Review e-mails from A. Levin and S. Harris re November 6 hearing on plan exclusivity. | 0.10 | 795.00 | 79.50 |
| 11/02/2018 | REO | 61 | Draft e-mails to M. Issa and review e-mail from M. Issa re plan proposal. | 0.10 | 795.00 | 79.50 |
| 11/03/2018 | REO | 61 | Review e-mail from M. Issa and draft e-mail to him re plan proposal. | 0.10 | 795.00 | 79.50 |
| 11/03/2018 | REO | 61 | Review e-mails from G. Demos and A. Smith re plan proposal. | 0.10 | 795.00 | 79.50 |
| 11/05/2018 | REO | 61 | (No Charge) Review e-mails from M. Issa and A. Smith re plan proposal to the Bank. | 0.10 | 0.00 | 0.00 |
| 11/05/2018 | REO | 61 | Review e-mail from B. Jackiw and draft e-mail to him re plan exclusivity matters; draft e-mail to S. Harris re hearing on plan exclusivity and review e-mail from him. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 61 | Review issues re plan exclusivity. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 61 | Draft e-mail to S. Harris re plan exclusivity matters and re November 13 hearings. | 0.40 | 795.00 | 318.00 |
| 11/06/2018 | REO | 61 | Review e-mail from M. Issa and draft e-mail to T. Fawkes and B. Jackiw re reorganization/sale options. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 61 | Review plan proposal to the Bank. | 0.10 | 795.00 | 79.50 |
| 11/09/2018 | REO | 61 | Telephone conference call with M. Issa, A. Smith, D. Foshee and T. Fawkes re direction of the cases. | 1.20 | 795.00 | 954.00 |
| 11/30/2018 | REO | 61 | (No Charge) Confer with legal assistant re direction of the cases. | 0.10 | 0.00 | 0.00 |
| | | | 61 Sub-Total: | 4.00 | | \$3,021.00 |
| | | | | 61.50 | 202,515. | 36,564.00 |
| | | | | | 00 | |
| | | | Sub-total Fees: | | | \$36,564.00 |

Rate Summary

| | | |
|-------------------|----------------------------|-----------------------|
| Alastair Gesmundo | 0.40 hours at \$0.00/hr | 0.00 |
| Alastair Gesmundo | 10.80 hours at \$325.00/hr | 3,510.00 |
| Andy Levin | 0.20 hours at \$435.00/hr | 87.00 |
| Jeannie Martinez | 0.10 hours at \$0.00/hr | 0.00 |
| Jeannie Martinez | 4.60 hours at \$150.00/hr | 690.00 |
| Robert E. Opera | 4.80 hours at \$0.00/hr | 0.00 |
| Robert E. Opera | 40.60 hours at \$795.00/hr | 32,277.00 |
| | Total hours: 61.50 | Total fees: 36,564.00 |

| Expenses | | | Units | Price | Amount |
|------------|----|------------------------|-------|--------|--------|
| 11/01/2018 | 70 | Pacer. | 1.00 | 0.70 | 0.70 |
| 11/01/2018 | 70 | Pacer. | 1.00 | 0.60 | 0.60 |
| 11/02/2018 | 70 | Pacer. | 1.00 | 5.60 | 5.60 |
| 11/06/2018 | 70 | Pacer. | 1.00 | 2.60 | 2.60 |
| 11/06/2018 | 70 | Westlaw - P. Lianides. | 1.00 | 104.68 | 104.68 |
| 11/06/2018 | 70 | Pacer. | 1.00 | 0.40 | 0.40 |
| 11/07/2018 | 70 | Pacer. | 1.00 | 0.50 | 0.50 |

| | | | | | |
|------------|----|------------------------|------|--------|--------|
| 11/07/2018 | 70 | Pacer. | 1.00 | 0.60 | 0.60 |
| 11/07/2018 | 70 | Pacer. | 1.00 | 1.60 | 1.60 |
| 11/08/2018 | 70 | Postage. | 1.00 | 50.82 | 50.82 |
| 11/08/2018 | 70 | Postage. | 1.00 | 14.52 | 14.52 |
| 11/08/2018 | 70 | Postage. | 1.00 | 22.99 | 22.99 |
| 11/16/2018 | 70 | Westlaw - R. Golubow. | 1.00 | 88.28 | 88.28 |
| 11/20/2018 | 70 | Pacer. | 1.00 | 3.60 | 3.60 |
| 11/20/2018 | 70 | Postage. | 1.00 | 0.68 | 0.68 |
| 11/21/2018 | 70 | Postage. | 1.00 | 1.42 | 1.42 |
| 11/21/2018 | 70 | Westlaw - P. Lianides. | 1.00 | 40.86 | 40.86 |
| 11/21/2018 | 70 | Pacer. | 1.00 | 0.60 | 0.60 |
| 11/29/2018 | 70 | Westlaw - R. Golubow. | 1.00 | 191.60 | 191.60 |
| 11/30/2018 | 70 | Pacer. | 1.00 | 2.80 | 2.80 |
| 11/30/2018 | 70 | Pacer. | 1.00 | 0.30 | 0.30 |

Sub-total Expenses: \$535.75

Total Current Billing: \$37,099.75

Previous Balance Due: \$219,230.83

Payments Received: \$0.00

Total Now Due: \$256,330.58

Winthrop Couchot Golubow Hollander, LLP

1301 Dove Street,
Suite 500
Newport Beach, CA 92660
Phone No.: (949) 720-4100
Fax:

Statement as of: 11/30/2018
Statement No: 31893

Howell Munitions & Technology, Inc.
J. Michael Issa, CRO
19800 MacArthur Blvd., #820
Irvine, CA 92612

Via email: missa@glassratner.com
kholguin@glassratner.com

37970.104: Howell Munitions & Technology Debtors

Professional Fees**49 Services for Other Professionals**

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|---|---------------|--------|---------|
| 11/20/2018 | AMG | 49 | Legal research re local rules and procedure regarding applications to employ accountants. | 0.30 | 325.00 | 97.50 |
| | | | | 49 Sub-Total: | 0.30 | \$97.50 |

50 Asset Analysis and Recovery

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|---|---------------|--------|----------|
| 11/01/2018 | REO | 50 | Confer with A. Levin re claims against Capital Cartridge. | 0.10 | 795.00 | 79.50 |
| 11/01/2018 | REO | 50 | Draft e-mail to A. Smith re claims against Capital Cartridge. | 0.20 | 795.00 | 159.00 |
| 11/01/2018 | REO | 50 | Review e-mails from D. Foshee, M. Issa and A. Smith re disputes with RMI and Capital Cartridge. | 0.10 | 795.00 | 79.50 |
| 11/01/2018 | REO | 50 | Review e-mail from A. Smith re background of claims against RMI and Capital Cartridge. | 0.10 | 795.00 | 79.50 |
| 11/01/2018 | REO | 50 | Review e-mail from A. Smith re disputes with Capital Cartridge. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 50 | Review e-mail from and draft e-mail to K. Marion re claim against Field Time Target. | 0.10 | 795.00 | 79.50 |
| 11/28/2018 | REO | 50 | (No Charge) Review e-mail from K. Marion re collection of accounts receivable. | 0.10 | 0.00 | 0.00 |
| | | | | 50 Sub-Total: | 0.80 | \$556.50 |

51 Asset Disposition

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|---|-------|--------|--------|
| 11/02/2018 | REO | 51 | Review e-mail from and draft e-mail to T. Fawkes re negotiations with Ammo, Inc. | 0.10 | 795.00 | 79.50 |
| 11/02/2018 | REO | 51 | Draft e-mail to M. Carmel and J. Flynn re APA. | 0.10 | 795.00 | 79.50 |
| 11/02/2018 | REO | 51 | Draft e-mail to T. Lukas re negotiations with Ammo, Inc; review e-mail from him. | 0.20 | 795.00 | 159.00 |
| 11/02/2018 | REO | 51 | (No Charge) Review e-mails from B. Jackiw and T. Fawkes and draft e-mail to them. | 0.10 | 0.00 | 0.00 |
| 11/02/2018 | REO | 51 | Telephone call with B. Jackiw and T. Fawkes re negotiations with Ammo, Inc. | 0.50 | 795.00 | 397.50 |

| | | | | | | |
|------------|-----|----|--|------|--------|--------|
| 11/02/2018 | REO | 51 | (No Charge) Review e-mails from B. Jackiw and T. Fawkes. | 0.10 | 0.00 | 0.00 |
| 11/02/2018 | REO | 51 | Review e-mail from J. Flynn re APA terms. | 0.10 | 795.00 | 79.50 |
| 11/02/2018 | REO | 51 | Review e-mail from J. Flynn re cure claims and analyze response thereto. | 0.10 | 795.00 | 79.50 |
| 11/02/2018 | REO | 51 | Review e-mail from J. Flynn and draft e-mail to him re deal points. | 0.10 | 795.00 | 79.50 |
| 11/05/2018 | REO | 51 | Review e-mails from J. Flynn and draft e-mail to him re APA. | 0.10 | 795.00 | 79.50 |
| 11/05/2018 | REO | 51 | Draft e-mails to T. Fawkes and review e-mail from him re negotiations with Ammo, Inc. | 0.10 | 795.00 | 79.50 |
| 11/05/2018 | REO | 51 | Draft e-mail to T. Fawkes and J. Flynn re negotiations re APA. | 0.10 | 795.00 | 79.50 |
| 11/05/2018 | REO | 51 | Review e-mail from J. Flynn and draft e-mail to him re conference call re revised APA. | 0.10 | 795.00 | 79.50 |
| 11/05/2018 | REO | 51 | (No Charge) Telephone call from J. Flynn. | 0.10 | 0.00 | 0.00 |
| 11/05/2018 | REO | 51 | Review e-mail from D. Foshee re diligence being conducted by Ammo, Inc. and draft e-mail to him. | 0.10 | 795.00 | 79.50 |
| 11/05/2018 | REO | 51 | Draft e-mail to M. Carmel and J. Flynn re revised APA. | 0.10 | 795.00 | 79.50 |
| 11/05/2018 | REO | 51 | Review e-mails from J. Flynn re possible transaction. | 0.10 | 795.00 | 79.50 |
| 11/05/2018 | REO | 51 | Review e-mails from B. Jackiw, M. Carmel and J. Flynn and draft e-mail to them re November 6 conference call re APA. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 51 | (No Charge) Review e-mail from J. Flynn. | 0.10 | 0.00 | 0.00 |
| 11/06/2018 | REO | 51 | Review e-mail from C. Robertson re NDA. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 51 | (No Charge) Review e-mail from B. Jackiw and draft e-mail to him. | 0.10 | 0.00 | 0.00 |
| 11/06/2018 | REO | 51 | Draft e-mail to M. Carmel and B. Jackiw re conference call; review e-mail from M. Carmel. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 51 | Review e-mails from J. Flynn and draft e-mail to J. Flynn, M. Carmel and B. Jackiw re APA. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 51 | Draft e-mail to M. Carmel and J. Flynn and review e-mail from J. Flynn re APA. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 51 | Draft e-mail to M. Issa re negotiations with Ammo, Inc. re APA. | 0.20 | 795.00 | 159.00 |
| 11/06/2018 | REO | 51 | Prepare for conference call with Ammo, Inc. | 0.20 | 795.00 | 159.00 |
| 11/06/2018 | REO | 51 | Draft e-mail to M. Carmel and J. Flynn re open issues re APA. | 0.30 | 795.00 | 238.50 |
| 11/06/2018 | REO | 51 | Telephone conference call with M. Carmel, J. Flynn and Committee's counsel re APA. | 0.60 | 795.00 | 477.00 |
| 11/06/2018 | REO | 51 | Telephone call with T. Fawkes and B. Jackiw re negotiations with Ammo, Inc. | 0.50 | 795.00 | 397.50 |
| 11/06/2018 | REO | 51 | Review e-mail from M. Issa and draft e-mail to him re Ammo, Inc. negotiations. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 51 | Telephone call with M. Issa re sale matters and re direction of the case. | 0.40 | 795.00 | 318.00 |
| 11/06/2018 | REO | 51 | Review e-mails from D. Foshee and draft e-mail to him re status of negotiations with Ammo, Inc. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 51 | Review e-mails (5) from M. Carmel and J. Flynn re APA. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 51 | (No Charge) Review e-mail from D. Foshee re negotiations with Ammo, Inc. | 0.10 | 0.00 | 0.00 |

| | | | | | | |
|------------|-----|----|---|------|--------|----------|
| 11/07/2018 | REO | 51 | Review e-mail from A. Smith re response to Ammo, Inc.'s request for information. | 0.10 | 795.00 | 79.50 |
| 11/07/2018 | REO | 51 | Review e-mail from A. Smith re sale of machinery to Sig Sauer. | 0.10 | 795.00 | 79.50 |
| 11/07/2018 | REO | 51 | (No Charge) Review e-mail from M. Issa re negotiations with Ammo, Inc. | 0.10 | 0.00 | 0.00 |
| 11/07/2018 | REO | 51 | Review e-mail from J. Flynn and draft e-mail to Committee's counsel (Ammo, Inc.). | 0.10 | 795.00 | 79.50 |
| 11/07/2018 | REO | 51 | Review e-mail from A. Smith and draft e-mail to her re Ammo, Inc.'s request for additional diligence. | 0.10 | 795.00 | 79.50 |
| 11/07/2018 | REO | 51 | Draft e-mails to A. Smith and M. Issa re negotiations with Ammo, Inc. | 0.20 | 795.00 | 159.00 |
| 11/07/2018 | REO | 51 | Review e-mail from and draft e-mails to M. Issa re negotiations with Ammo, Inc. | 0.10 | 795.00 | 79.50 |
| 11/07/2018 | REO | 51 | Review e-mails from A. Smith and draft e-mails to her re Ammo, Inc.'s diligence request. | 0.10 | 795.00 | 79.50 |
| 11/07/2018 | REO | 51 | Review e-mails from M. Carmel and J. Flynn and draft e-mails to M. Issa re Ammo, Inc.'s revised purchase proposal. | 0.30 | 795.00 | 238.50 |
| 11/07/2018 | REO | 51 | Draft lengthy e-mail to Ammo, Inc. re APA terms. | 2.40 | 795.00 | 1,908.00 |
| 11/07/2018 | REO | 51 | Revise e-mail to Ammo, Inc. per comments of M. Issa and A. Smith. | 0.10 | 795.00 | 79.50 |
| 11/07/2018 | REO | 51 | (No Charge) Review e-mail from T. Fawkes. | 0.10 | 0.00 | 0.00 |
| 11/08/2018 | REO | 51 | Draft e-mail to Committee's counsel re scheduling conference call re Ammo, Inc. transaction. | 0.10 | 795.00 | 79.50 |
| 11/08/2018 | REO | 51 | Review e-mail from T. Fawkes and B. Jackiw and draft e-mail to M. Issa re Ammo, Inc. negotiations. | 0.10 | 795.00 | 79.50 |
| 11/08/2018 | REO | 51 | Review e-mail from J. Flynn re APA. | 0.10 | 795.00 | 79.50 |
| 11/09/2018 | REO | 51 | (No Charge) Telephone call with M. Issa re negotiations with Ammo, Inc. | 0.10 | 0.00 | 0.00 |
| 11/09/2018 | REO | 51 | Draft e-mail to J. Flynn re Ammo, Inc. APA. | 0.20 | 795.00 | 159.00 |
| 11/09/2018 | REO | 51 | Analyze issues re sale proceedings. | 0.20 | 795.00 | 159.00 |
| 11/09/2018 | REO | 51 | Review e-mail from T. Fawkes and draft e-mail to him re Ammo, Inc. transaction. | 0.10 | 795.00 | 79.50 |
| 11/09/2018 | REO | 51 | Draft e-mail to T. Fawkes and B. Jackiw re sale negotiations with Ammo, Inc. | 0.10 | 795.00 | 79.50 |
| 11/09/2018 | REO | 51 | Review e-mails from and draft e-mails to J. Flynn re possible purchase and sale transaction and re negotiations with the Bank with respect thereto. | 0.50 | 795.00 | 397.50 |
| 11/09/2018 | REO | 51 | (No Charge) Telephone call to M. Carmel re possible purchase and sale transaction. | 0.10 | 0.00 | 0.00 |
| 11/12/2018 | REO | 51 | Telephone call with T. Lukas re negotiations with Ammo, Inc. | 0.20 | 795.00 | 159.00 |
| 11/12/2018 | REO | 51 | Analyze outstanding issues re Ammo, Inc.'s transaction. | 0.20 | 795.00 | 159.00 |
| 11/12/2018 | REO | 51 | Telephone call with M. Carmel re issues re finalizing APA (Ammo, Inc.). | 0.30 | 795.00 | 238.50 |
| 11/12/2018 | REO | 51 | (No Charge) Telephone call to M. Burton re negotiations with Ammo, Inc. | 0.10 | 0.00 | 0.00 |
| 11/12/2018 | REO | 51 | Review e-mail from B. Jackiw re negotiations with possible buyers and forward e-mail to M. Issa. | 0.10 | 795.00 | 79.50 |
| 11/13/2018 | REO | 51 | Draft e-mail to M. Carmel re negotiations with the Bank. | 0.40 | 795.00 | 318.00 |
| 11/13/2018 | REO | 51 | Draft e-mail to M. Carmel re status of the negotiations with the Bank. | 0.10 | 795.00 | 79.50 |

| | | | | | | |
|------------|-----|----|---|------|--------|--------|
| 11/13/2018 | REO | 51 | (No Charge) Review e-mail from T. Fawkes re negotiations with Ammo, Inc. | 0.10 | 0.00 | 0.00 |
| 11/13/2018 | REO | 51 | Telephone call with M. Carmel re Ammo, Inc.'s negotiations with the Bank. | 0.10 | 795.00 | 79.50 |
| 11/13/2018 | REO | 51 | Draft e-mail to T. Fawkes and B. Jackiw re negotiations with Ammo, Inc. | 0.10 | 795.00 | 79.50 |
| 11/13/2018 | REO | 51 | Review e-mail from M. Issa and draft e-mail to him re Ammo, Inc. negotiations. | 0.10 | 795.00 | 79.50 |
| 11/13/2018 | REO | 51 | Draft e-mail to M. Carmel re negotiations with the Bank. | 0.10 | 795.00 | 79.50 |
| 11/13/2018 | REO | 51 | (No Charge) Review e-mail from J. Flynn re negotiations with the Bank. | 0.10 | 0.00 | 0.00 |
| 11/13/2018 | REO | 51 | Review issues re possible Ammo, Inc. transaction. | 0.10 | 795.00 | 79.50 |
| 11/14/2018 | REO | 51 | (No Charge) Telephone message from and telephone call to E. Landis. | 0.10 | 0.00 | 0.00 |
| 11/14/2018 | REO | 51 | Review e-mail from J. Flynn and draft e-mail to him re negotiations with the Bank. | 0.10 | 795.00 | 79.50 |
| 11/14/2018 | REO | 51 | Review e-mails from M. Issa and A. Smith re diligence request from Ammo, Inc. | 0.10 | 795.00 | 79.50 |
| 11/14/2018 | REO | 51 | Review e-mails from M. Issa and A. Smith re negotiations with Ammo, Inc. and the Bank. | 0.10 | 795.00 | 79.50 |
| 11/15/2018 | REO | 51 | (No Charge) Telephone call to M. Carmel. | 0.10 | 0.00 | 0.00 |
| 11/15/2018 | REO | 51 | (No Charge) Review e-mail from B. Kukso. | 0.10 | 0.00 | 0.00 |
| 11/15/2018 | REO | 51 | Draft e-mail to J. Flynn re status of negotiations with the Bank. | 0.10 | 795.00 | 79.50 |
| 11/15/2018 | REO | 51 | (No Charge) Review e-mail from D. Foshee. | 0.10 | 0.00 | 0.00 |
| 11/15/2018 | REO | 51 | Review e-mail from J. Flynn and draft e-mail to him re possible transaction. | 0.10 | 795.00 | 79.50 |
| 11/15/2018 | REO | 51 | (No Charge) Review e-mail from J. Flynn and draft e-mail to M. Issa. | 0.10 | 0.00 | 0.00 |
| 11/15/2018 | REO | 51 | Review e-mail from and draft e-mails to D. Foshee re negotiations with Ammo, Inc. | 0.10 | 795.00 | 79.50 |
| 11/15/2018 | REO | 51 | Review e-mail from J. Flynn and draft e-mail to him re negotiations with the Bank. | 0.10 | 795.00 | 79.50 |
| 11/15/2018 | REO | 51 | Review e-mail from J. Flynn re sale transaction. | 0.10 | 795.00 | 79.50 |
| 11/15/2018 | REO | 51 | Review e-mails from M. Carmel and T. Lukas re transaction between the Bank and Ammo, Inc. | 0.10 | 795.00 | 79.50 |
| 11/15/2018 | REO | 51 | (No Charge) Review e-mail from D. Foshee. | 0.10 | 0.00 | 0.00 |
| 11/16/2018 | REO | 51 | Review e-mail from M. Carmel. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | Review e-mail from M. Issa and telephone call to and draft e-mail to M. Issa re negotiations with Ammo, Inc. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | Review e-mails from M. Issa and D. Foshee and draft e-mail to them re proposed transaction with the Bank and Ammo, Inc. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | (No Charge) Review e-mails from and draft e-mail to M. Issa, D. Foshee and A. Smith. | 0.10 | 0.00 | 0.00 |
| 11/16/2018 | REO | 51 | Review e-mail from J. Flynn (Ammo, Inc.). | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | Review e-mail from T. Fawkes and draft e-mail to him and B. Jackiw re negotiations with Ammo, Inc. | 0.30 | 795.00 | 238.50 |
| 11/16/2018 | REO | 51 | Telephone call to T. Fawkes and draft e-mail to B. Jackiw and T. Fawkes. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | [No charge] Telephone call to M. Carmel and J. Flynn. | 0.10 | 0.00 | 0.00 |

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| 11/16/2018 | REO | 51 | Telephone call from T. Lukas and draft e-mail to him. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | Draft e-mail to J. Flynn and M. Carmel re possible transaction. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | Review e-mails from T. Fawkes and T. Lukas re possible transaction. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | Review e-mail from J. Flynn and draft e-mail to him re transaction. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | Telephone call to J. Flynn re APA. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | Draft e-mail to J. Flynn re APA. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | Telephone call with T. Ringstad re possible transaction with Ammo, Inc. | 0.40 | 795.00 | 318.00 |
| 11/16/2018 | REO | 51 | Analyze issues re possible transaction with Ammo, Inc. | 0.30 | 795.00 | 238.50 |
| 11/16/2018 | REO | 51 | Review e-mail from M. Issa re discussions with the Bank re sale proceedings. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | Review e-mail from M. Issa, D. Foshee and A. Smith re negotiations with Ammo, Inc. | 0.20 | 795.00 | 159.00 |
| 11/16/2018 | REO | 51 | Review e-mail from D. Foshee re Ammo, Inc. transaction. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | Review e-mail from T. Fawkes and telephone calls with him re Ammo, Inc. transaction. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | Telephone call with T. Lukas re transaction with Ammo, Inc. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | Draft e-mail to J. Flynn re APA terms. | 0.30 | 795.00 | 238.50 |
| 11/16/2018 | REO | 51 | Review e-mail from J. Flynn re status of transaction; review e-mail from D. Foshee. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | Review e-mail from D. Foshee and draft e-mail to him re Ammo, Inc. negotiations. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | Draft e-mail to B. Kukso re possible sale transaction. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 51 | (No Charge) Draft e-mail to D. Foshee. | 0.10 | 0.00 | 0.00 |
| 11/19/2018 | REO | 51 | Review e-mail from B. Jackiw re possible transaction with PMC; forward e-mail to M. Issa; draft e-mail to B. Jackiw. | 0.10 | 795.00 | 79.50 |
| 11/19/2018 | REO | 51 | Review e-mails from J. Flynn and M. Carmel and draft e-mail to them re sale matters. | 0.10 | 795.00 | 79.50 |
| 11/19/2018 | REO | 51 | Draft e-mail to M. Issa, D. Foshee and A. Smith re terms of proposed APA with Ammo, Inc. | 0.20 | 795.00 | 159.00 |
| 11/19/2018 | REO | 51 | Review e-mail from T. Fawkes and draft e-mail to him re Ammo transaction. | 0.10 | 795.00 | 79.50 |
| 11/19/2018 | REO | 51 | Prepare for conference call with Committee's counsel re sale matters. | 0.10 | 795.00 | 79.50 |
| 11/19/2018 | REO | 51 | Telephone call with Committee's counsel re Ammo, Inc. transaction. | 0.60 | 795.00 | 477.00 |
| 11/19/2018 | REO | 51 | Draft and revise APA with Ammo, Inc. per negotiations with Ammo, Inc. | 3.70 | 795.00 | 2,941.50 |
| 11/19/2018 | REO | 51 | Review e-mails from A. Smith, M. Issa and D. Foshee re Debtors' projections for APA. | 0.10 | 795.00 | 79.50 |
| 11/19/2018 | REO | 51 | Review e-mail from A. Smith re terms of APA. | 0.10 | 795.00 | 79.50 |
| 11/19/2018 | REO | 51 | Review e-mail from and draft e-mail to A. Smith re financial projections for APA. | 0.10 | 795.00 | 79.50 |
| 11/19/2018 | REO | 51 | (No Charge) Review e-mail from and draft e-mail to T. Fawkes. | 0.10 | 0.00 | 0.00 |

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| 11/19/2018 | REO | 51 | Review e-mail from M. Issa re Ammo, Inc.'s LOI with the Bank. | 0.10 | 795.00 | 79.50 |
| 11/19/2018 | REO | 51 | Review e-mail from M. Carmel re APA and draft e-mail to him (American Marksman). | 0.10 | 795.00 | 79.50 |
| 11/20/2018 | REO | 51 | Review e-mail from A. Smith re financial information for APA. | 0.10 | 795.00 | 79.50 |
| 11/20/2018 | REO | 51 | Draft and revise Asset Purchase Agreement per comments of Ammo, Inc. | 4.10 | 795.00 | 3,259.50 |
| 11/20/2018 | REO | 51 | Review e-mail from T. Ringstad; forward e-mail to Committee's counsel and review e-mails from the Committee's counsel. | 0.10 | 795.00 | 79.50 |
| 11/20/2018 | REO | 51 | (No Charge) Telephone call to T. Ringstad. | 0.10 | 0.00 | 0.00 |
| 11/20/2018 | REO | 51 | (No Charge) Telephone call from M. Issa. | 0.10 | 0.00 | 0.00 |
| 11/20/2018 | REO | 51 | Draft e-mail to T. Fawkes and B. Jackiw re revised draft of APA and re negotiations with D. Howell re release terms. | 0.20 | 795.00 | 159.00 |
| 11/20/2018 | REO | 51 | Draft e-mail to M. Issa and A. Smith re revised APA. | 0.20 | 795.00 | 159.00 |
| 11/20/2018 | REO | 51 | Draft e-mail to M. Carmel and J. Flynn re revised APA. | 0.20 | 795.00 | 159.00 |
| 11/21/2018 | REO | 51 | Review e-mail from M. Issa re APA. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 51 | Review e-mails from T. Lukas and forward revised draft of APA to him. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 51 | Draft e-mail to M. Carmel and J. Flynn re revised APA. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 51 | Review e-mail from D. Foshee re revised APA. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 51 | Review e-mail from J. Flynn and draft e-mail to M. Issa and A. Smith re diligence requests from Ammo, Inc. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 51 | Review e-mails (5) from M. Issa and A. Smith re Ammo, Inc.'s diligence requests. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 51 | Review e-mails (7) between J. Flynn and A. Smith re Ammo, Inc.'s diligence requests. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 51 | Review diligence records provided to Ammo, Inc. by Debtors. | 0.20 | 795.00 | 159.00 |
| 11/28/2018 | REO | 51 | Draft e-mail to M. Carmel and J. Flynn re status of finalizing APA. | 0.10 | 795.00 | 79.50 |
| 11/28/2018 | REO | 51 | (No Charge) Draft e-mail to T. Lukas re Bank's negotiations with Ammo, Inc. | 0.10 | 0.00 | 0.00 |
| 11/28/2018 | REO | 51 | Review e-mail from J. Flynn re status of finalizing APA. | 0.10 | 795.00 | 79.50 |
| 11/28/2018 | REO | 51 | Review proposed revisions to APA requested by Ammo, Inc. | 0.50 | 795.00 | 397.50 |
| 11/28/2018 | REO | 51 | Draft e-mails to A. Smith, D. Foshee and M. Issa re Ammo's proposed changes to APA. | 0.40 | 795.00 | 318.00 |
| 11/28/2018 | REO | 51 | Review e-mail from J. Flynn and draft e-mail to him re revised draft of APA. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | AMG | 51 | File review re deadline to assume unexpired leases of nonresidential property; consult with R. Opera re the same. | 0.20 | 325.00 | 65.00 |
| 11/29/2018 | AMG | 51 | Legal research re assumption or rejection of leases under Section 365. | 1.10 | 325.00 | 357.50 |
| 11/29/2018 | AMG | 51 | [No charge] Consult with P. Lianides re assumption or rejection of leases under Section 365. | 0.10 | 0.00 | 0.00 |
| 11/29/2018 | AMG | 51 | Analyze rejection of equipment leases. | 0.10 | 325.00 | 32.50 |
| 11/29/2018 | REO | 51 | Review e-mails from J. Flynn re Ammo, Inc.'s APA. | 0.10 | 795.00 | 79.50 |

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| 11/29/2018 | REO | 51 | Review e-mails from T. Fawkes and J. Flynn and draft e-mail to them re Ammo, Inc. APA. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 51 | Review e-mails from J. Flynn and T. Fawkes and draft e-mail to them re Ammo, Inc.'s APA. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 51 | Telephone call with T. Lukas re disposition of proceeds from sale of equipment to Sig Sauer. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 51 | Draft e-mail to M. Issa re payment of equipment sale proceeds to the Bank. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 51 | (No Charge) Draft e-mail to J. Flynn and M. Carmel re leases and executory contracts. | 0.10 | 0.00 | 0.00 |
| 11/29/2018 | REO | 51 | (No Charge) Review e-mail from and draft e-mail to M. Issa re negotiations with Ammo, Inc. | 0.10 | 0.00 | 0.00 |
| 11/30/2018 | REO | 51 | Telephone conference call with M. Carmel and J. Flynn re Ammo, Inc. APA. | 1.40 | 795.00 | 1,113.00 |
| 11/30/2018 | REO | 51 | Draft e-mail to Committee's counsel re negotiations with Ammo, Inc. | 0.30 | 795.00 | 238.50 |
| 11/30/2018 | REO | 51 | (No Charge) Review e-mails from B. Jackiw and T. Fawkes and draft e-mail to them re negotiations with Ammo, Inc. | 0.10 | 0.00 | 0.00 |
| 11/30/2018 | REO | 51 | Review e-mail from D. Foshee re Ammo, Inc. APA. | 0.10 | 795.00 | 79.50 |
| 11/30/2018 | REO | 51 | (No Charge) Review e-mail from J. Flynn re possible Ammo transaction. | 0.10 | 0.00 | 0.00 |
| 11/30/2018 | REO | 51 | Draft e-mail to Committee's counsel re status of discussions with Ammo, Inc. re APA. | 0.40 | 795.00 | 318.00 |
| 11/30/2018 | REO | 51 | Draft e-mail to M. Issa, A. Smith and D. Foshee re status of negotiations with Ammo, Inc. | 0.30 | 795.00 | 238.50 |
| 51 Sub-Total: | | | | 35.80 | | <u>\$25,338.50</u> |

52 Business Operations

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|---|-------|--------|--------|
| 11/06/2018 | REO | 52 | Draft e-mail to D. Foshee re possible transaction with Grandeur Fasteners and review e-mail from him. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | REO | 52 | Review e-mails from D. Foshee re operational issues. | 0.10 | 795.00 | 79.50 |
| 11/09/2018 | REO | 52 | Review Debtor's financial affairs. | 0.50 | 795.00 | 397.50 |
| 11/09/2018 | REO | 52 | Review e-mail from D. Foshee re Grandeur Fasteners' order of machinery. | 0.10 | 795.00 | 79.50 |
| 11/15/2018 | REO | 52 | Review e-mails from D. Foshee and draft e-mail to him re Grandeur Fasteners transaction. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 52 | Review e-mails from M. Issa and D. Foshee and draft e-mail to them re Grandeur transaction. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 52 | Review e-mails from D. Foshee re proposed Grandeur transaction. | 0.20 | 795.00 | 159.00 |
| 11/16/2018 | REO | 52 | Review e-mail from M. Issa and D. Foshee re Grandeur transaction. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 52 | Draft e-mail to and review e-mail from D. Foshee re Grandeur transaction matters. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 52 | Draft proposed agreement with Grandeur and review e-mail from D. Foshee. | 0.60 | 795.00 | 477.00 |
| 11/18/2018 | REO | 52 | (No Charge) Draft e-mail to D. Foshee and M. Issa. | 0.10 | 0.00 | 0.00 |
| 11/19/2018 | REO | 52 | Review e-mail from D. Foshee and draft e-mail to him re Grandeur transaction. | 0.10 | 795.00 | 79.50 |
| 11/25/2018 | REO | 52 | Review e-mails from D. Foshee and draft e-mail to him re Grandeur transaction. | 0.10 | 795.00 | 79.50 |

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| 11/26/2018 | REO | 52 | Analyze and revise letter to Grandeur re purchase of equipment. | 0.20 | 795.00 | 159.00 |
| 11/26/2018 | REO | 52 | Draft e-mail to D. Foshee re transaction with Grandeur. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 52 | Review e-mail from and draft e-mail to D. Foshee re equipment sale (Grandeur). | 0.10 | 795.00 | 79.50 |
| 11/28/2018 | REO | 52 | Review e-mails from D. Foshee re Grandeur transaction and draft e-mail to him. | 0.20 | 795.00 | 159.00 |
| 11/28/2018 | REO | 52 | Draft e-mail to T. Fawkes and T. Lukas re Grandeur Fasteners transaction. | 0.20 | 795.00 | 159.00 |
| 11/28/2018 | REO | 52 | Review e-mail from T. Lukas and draft e-mail to T. Lukas and Committee's counsel re Grandeur transaction. | 0.10 | 795.00 | 79.50 |
| 11/28/2018 | REO | 52 | (No Charge) Review e-mail from B. Jackiw and draft e-mail to him re Grandeur transactions. | 0.10 | 0.00 | 0.00 |
| 11/29/2018 | REO | 52 | (No Charge) Review e-mails from M. Issa and T. Norris re Coleman Oil's claim; review e-mail from M. Issa. | 0.10 | 0.00 | 0.00 |
| 11/29/2018 | REO | 52 | Draft e-mail to B. Jackiw re proposed Grandeur transaction; review e-mail from and draft e-mail to T. Fawkes. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 52 | Draft e-mail to A. Smith and D. Foshee re sale of equipment to Grandeur; review e-mails from D. Foshee and A. Smith. | 0.10 | 795.00 | 79.50 |
| 11/29/2018 | REO | 52 | Draft stipulation with Grandeur Fasteners re sale of equipment. | 0.60 | 795.00 | 477.00 |
| 11/30/2018 | REO | 52 | (No Charge) Confer with legal assistant re stipulation with Grandeur. | 0.10 | 0.00 | 0.00 |
| 11/30/2018 | REO | 52 | Draft and revise stipulation re Grandeur transaction. | 0.40 | 795.00 | 318.00 |
| 11/30/2018 | REO | 52 | Draft e-mail to D. Foshee re transaction with Grandeur. | 0.10 | 795.00 | 79.50 |
| 11/30/2018 | REO | 52 | Draft e-mail to and review e-mail from J. Flynn re Grandeur transaction. | 0.10 | 795.00 | 79.50 |
| 11/30/2018 | REO | 52 | Draft e-mail to D. Foshee re Grandeur matters. | 0.10 | 795.00 | 79.50 |
| | | | | 52 Sub-Total: | 5.00 | \$3,657.00 |

53 Case Administration

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|---|---------------|--------|----------|
| 11/19/2018 | REO | 53 | Preliminary review of MORs. | 0.10 | 795.00 | 79.50 |
| 11/20/2018 | REO | 53 | Review MOR and draft comments with respect thereto. | 0.20 | 795.00 | 159.00 |
| 11/26/2018 | JM | 53 | Review/revise/finalize Monthly Operating Reports. | 0.20 | 150.00 | 30.00 |
| | | | | 53 Sub-Total: | 0.50 | \$268.50 |

54 Claims Admin. and Objections

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|---|-------|--------|--------|
| 11/01/2018 | AL | 54 | Draft emails to A. Smith and K. Marion regarding disputes with Capital Cartridge. | 0.30 | 435.00 | 130.50 |
| 11/01/2018 | PWL | 54 | Analyze ATB's tax lien priority and IRC 6323. | 0.10 | 595.00 | 59.50 |
| 11/01/2018 | PWL | 54 | Review email from Boris Kukso re ATB's position. | 0.30 | 595.00 | 178.50 |
| 11/01/2018 | REO | 54 | Review and evaluate disputes with Capital Cartridge. | 0.10 | 795.00 | 79.50 |
| 11/01/2018 | REO | 54 | (No Charge) Analyze disputes re ATB's claims. | 0.20 | 0.00 | 0.00 |
| 11/01/2018 | REO | 54 | Review and evaluate Capital Cartridge's proof of claim. | 0.20 | 795.00 | 159.00 |

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| 11/01/2018 | REO | 54 | Draft e-mail to M. Issa and A. Smith re analysis of Capital Cartridge's claims. | 0.30 | 795.00 | 238.50 |
| 11/01/2018 | REO | 54 | Analyze setoff claims asserted by Capital Cartridge. | 0.30 | 795.00 | 238.50 |
| 11/01/2018 | REO | 54 | Draft e-mail to M. Issa re Capital Cartridge's offset claim. | 0.10 | 795.00 | 79.50 |
| 11/01/2018 | REO | 54 | Draft e-mail to A. Smith re objection to Capital Cartridge's claim. | 0.20 | 795.00 | 159.00 |
| 11/01/2018 | REO | 54 | Review e-mail from B. Kukso re the ATB's claim. | 0.10 | 795.00 | 79.50 |
| 11/01/2018 | REO | 54 | Draft e-mail to M. Issa re the ATB's claim. | 0.20 | 795.00 | 159.00 |
| 11/02/2018 | REO | 54 | Prepare for conference call with B. Kukso and T. Lukas. | 0.20 | 795.00 | 159.00 |
| 11/02/2018 | REO | 54 | Telephone conference with B. Kukso and T. Lukas re ATB's claim. | 0.80 | 795.00 | 636.00 |
| 11/02/2018 | REO | 54 | (No Charge) Telephone call to T. Lukas re negotiations with ATB. | 0.10 | 0.00 | 0.00 |
| 11/02/2018 | REO | 54 | Draft e-mail to A. Smith re ATB's request for information. | 0.10 | 795.00 | 79.50 |
| 11/02/2018 | REO | 54 | Review information requested by ATB; draft e-mail to and review e-mail from A. Smith with respect thereto. | 0.20 | 795.00 | 159.00 |
| 11/02/2018 | REO | 54 | Review e-mails from A. Smith and M. Issa and draft e-mail to them re information requested by ATB. | 0.30 | 795.00 | 238.50 |
| 11/02/2018 | REO | 54 | Review claim of Ventura Distribution. | 0.10 | 795.00 | 79.50 |
| 11/02/2018 | REO | 54 | Review e-mail from T. Lukas re disputes with ATB. | 0.10 | 795.00 | 79.50 |
| 11/06/2018 | PWL | 54 | Analysis re consent to personal jurisdiction via claim and service of process. | 0.30 | 595.00 | 178.50 |
| 11/07/2018 | REO | 54 | Preliminary review of claims register. | 0.20 | 795.00 | 159.00 |
| 11/09/2018 | REO | 54 | Review e-mail from B. Kukso re depositions to be taken by ATB. | 0.10 | 795.00 | 79.50 |
| 11/12/2018 | REO | 54 | (No Charge) Review e-mail from K. Lathrop re ADT's claim. | 0.20 | 0.00 | 0.00 |
| 11/12/2018 | REO | 54 | Analyze ATB's proposed discovery proceedings. | 0.10 | 795.00 | 79.50 |
| 11/15/2018 | REO | 54 | Review e-mail from D. Foshee and draft e-mail to him re personal injury claim. | 0.10 | 795.00 | 79.50 |
| 11/16/2018 | REO | 54 | Review claim of E. Hardin; review e-mails from A. Smith and D. Foshee. | 0.10 | 795.00 | 79.50 |
| 11/19/2018 | REO | 54 | Review Listrak's claim. | 0.10 | 795.00 | 79.50 |
| 11/20/2018 | AMG | 54 | Review/analysis of demand for payment sent by counsel for Listrak, Inc. | 0.10 | 325.00 | 32.50 |
| 11/20/2018 | AMG | 54 | Prepare notice of stay to be sent to counsel for Listrak, Inc. | 0.80 | 325.00 | 260.00 |
| 11/20/2018 | AMG | 54 | Review/revise notice of stay to be sent to counsel for D. Pinther. | 0.40 | 325.00 | 130.00 |
| 11/21/2018 | PWL | 54 | Legal research re automatic stay and indirect harm/impact on debtor. Conference and emails with R Opera re same (disputes with Nez Perce County). | 1.00 | 595.00 | 595.00 |
| 11/21/2018 | REO | 54 | Telephone call with T. Ringstad re threatened seizure of Debtors' assets. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 54 | Telephone call with D. Howell re Sheriff's Office's threatened seizure of Debtors' assets. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 54 | Draft e-mails to and review e-mails from A. Smith re Sheriff's Office's threatened seizure of assets. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 54 | (No Charge) Telephone call with M. Issa and review response from him re threatened seizure of assets. | 0.10 | 0.00 | 0.00 |

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| 11/21/2018 | REO | 54 | Telephone call with Sheriff's Office (Nez Perce County) re threatened seizure of Debtors' assets. | 0.20 | 795.00 | 159.00 |
| 11/21/2018 | REO | 54 | Telephone call with legal assistant re notices of stay. | 0.20 | 795.00 | 159.00 |
| 11/21/2018 | REO | 54 | (No Charge) Telephone calls from M. Issa re threatened seizure of assets. | 0.10 | 0.00 | 0.00 |
| 11/21/2018 | REO | 54 | Telephone call with M. Issa re County of Nez Perce's action. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 54 | Draft e-mail to T. Lukas re threatened seizure of assets; review e-mail from M. Issa. | 0.20 | 795.00 | 159.00 |
| 11/21/2018 | REO | 54 | Draft e-mail to D. Howell re threatened seizure of Debtors' assets. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 54 | (No Charge) Review e-mail from D. Howell. | 0.10 | 0.00 | 0.00 |
| 11/21/2018 | REO | 54 | (No Charge) Review e-mail from T. Lukas re County of Nez Perce's action. | 0.10 | 0.00 | 0.00 |
| 11/21/2018 | REO | 54 | Review e-mails from A. Smith re disputes with County of Nez Perce. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 54 | Draft notice of stay to County of Nez Perce. | 0.40 | 795.00 | 318.00 |
| 11/21/2018 | REO | 54 | Review notice of stay to Listrak. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 54 | (No Charge) Review e-mail from B. Kukso. | 0.10 | 0.00 | 0.00 |
| 11/21/2018 | REO | 54 | Draft e-mail to and review e-mail from T. Lukas re Nez Perce County's action. | 0.20 | 795.00 | 159.00 |
| 11/21/2018 | REO | 54 | Draft e-mail to A. Smith and review e-mail from her re Nez Perce County's claim. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 54 | (No Charge) Review e-mail from T. Ringstad. | 0.10 | 0.00 | 0.00 |
| 11/21/2018 | REO | 54 | Telephone call with P. Lianides and review e-mail from him re stay against County of Nez Perce's action. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 54 | (No Charge) Review e-mail from D. Howell re disputes with Nez Perce County. | 0.10 | 0.00 | 0.00 |
| 11/21/2018 | REO | 54 | Draft e-mail to County of Nez Perce re the County's action. | 0.20 | 795.00 | 159.00 |
| 11/21/2018 | REO | 54 | Review e-mails from County of Nez Perce, M. Issa and T. Lukas. | 0.10 | 795.00 | 79.50 |
| 11/21/2018 | REO | 54 | (No Charge) Draft e-mail to T. Ringstad re dispute with County of Nez Perce. | 0.10 | 0.00 | 0.00 |
| 11/21/2018 | REO | 54 | Review issues re allowance of County of Nez Perce's claim and draft e-mail to T. Lukas. | 0.20 | 795.00 | 159.00 |
| 11/21/2018 | REO | 54 | Draft e-mail to County of Nez Perce re its claim. | 0.10 | 795.00 | 79.50 |
| 11/22/2018 | REO | 54 | Review e-mail from M. Issa regarding disputes with County of Nez Perce. | 0.10 | 795.00 | 79.50 |
| 11/22/2018 | REO | 54 | Review e-mail from and draft e-mail to County of Nez Perce's counsel re threatened seizure of assets. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 54 | (No Charge) Telephone call to N. Ceccarelli (Nez Perce County). | 0.10 | 0.00 | 0.00 |
| 11/26/2018 | REO | 54 | Draft e-mail to County of Nez Perce's counsel re its claim. | 0.20 | 795.00 | 159.00 |
| 11/26/2018 | REO | 54 | Review e-mails (3) from D. Foshee and draft e-mails to him re County of Nez Perce's violation of stay. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 54 | (No Charge) Review e-mail from D. Foshee and draft e-mail to him re disputes with County of Nez Perce. | 0.10 | 0.00 | 0.00 |

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| 11/26/2018 | REO | 54 | Review e-mails from and draft e-mails to A. Smith re disputes with the County of Nez Perce. | 0.20 | 795.00 | 159.00 |
| 11/26/2018 | REO | 54 | Draft and revise e-mail to Listrak's counsel re violation of the stay. | 0.20 | 795.00 | 159.00 |
| 11/26/2018 | REO | 54 | Review e-mail from N. Ceccarelli and draft e-mail to her re County of Nez Perce's action. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 54 | Review e-mails from D. Foshee and M. Issa and draft e-mail to them re the County's action. | 0.20 | 795.00 | 159.00 |
| 11/26/2018 | REO | 54 | (No Charge) Review e-mail from M. Issa and draft e-mail to him re the claim asserted by the County of Nez Perce. | 0.10 | 0.00 | 0.00 |
| 11/26/2018 | REO | 54 | Review e-mail from N. Ceccarelli and draft e-mail to her re Nez Perce's claim. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 54 | Telephone call from C. Phillips (Listrak) re acknowledgment of bankruptcy stay. | 0.10 | 795.00 | 79.50 |
| 11/26/2018 | REO | 54 | (No Charge) Telephone call from N. Ceccarelli. | 0.10 | 0.00 | 0.00 |
| 11/27/2018 | REO | 54 | Review e-mails from and draft e-mail to N. Ceccarelli re County of Nez Perce's claim. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 54 | Review Debtors' Schedules re County of Nez Perce's claim. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 54 | Telephone call with N. Ceccarelli re County of Nez Perce's claims. | 0.30 | 795.00 | 238.50 |
| 11/27/2018 | REO | 54 | Draft e-mail to A. Smith and M. Issa re discussions with counsel for Nez Perce County; review e-mails from A. Smith and M. Issa. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 54 | Telephone call with Luvata's counsel re its claim. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 54 | Review County of Nez Perce's proofs of claim and draft e-mail to T. Lukas. | 0.20 | 795.00 | 159.00 |
| 11/27/2018 | REO | 54 | Review e-mail from T. Lukas and draft e-mail to him re County of Nez Perce's action. | 0.10 | 795.00 | 79.50 |
| 11/27/2018 | REO | 54 | Review e-mail from County of Nez Perce re Warrant of Distraint. | 0.10 | 795.00 | 79.50 |
| 11/28/2018 | REO | 54 | Review e-mails from D. Foshee, A. Smith and M. Issa re Nez Perce County acts. | 0.10 | 795.00 | 79.50 |
| 11/28/2018 | REO | 54 | Draft e-mail to N. Ceccarelli regarding violation of stay (Nez Perce County). | 0.20 | 795.00 | 159.00 |
| 11/28/2018 | REO | 54 | Review e-mail from and draft e-mail to N. Ceccarelli re violation of stay. | 0.10 | 795.00 | 79.50 |

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| 54 Sub-Total: | 14.60 | <u>\$9,196.50</u> |
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56 Fee/Emp. Applications

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|--|---------------|--------|----------------|
| 11/30/2018 | REO | 56 | Review issue re preparation of professional fee statement. | 0.10 | 795.00 | 79.50 |
| | | | | 56 Sub-Total: | 0.10 | <u>\$79.50</u> |

58 Financing

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|--|---------------|--------|----------------|
| 11/07/2018 | REO | 58 | Draft e-mail to T. Lukas re cash collateral stipulation. | 0.10 | 795.00 | 79.50 |
| | | | | 58 Sub-Total: | 0.10 | <u>\$79.50</u> |

59 Litigation

| Date | Prof | Task | Description | Hours | Rate | Amount |
|------------|------|------|---|-------|--------|--------|
| 11/07/2018 | REO | 59 | Review and analyze the Bank's Form 35 Report and Standard Discovery Plan. | 0.20 | 795.00 | 159.00 |

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|-----------------|-----|----|---|------------|--------|-------------|
| 11/07/2018 | REO | 59 | Draft e-mails to T. Lukas re comments to the Bank's draft pleadings re the Bank's action. | 0.20 | 795.00 | 159.00 |
| 11/07/2018 | REO | 59 | Review e-mail from T. Lukas and draft e-mail to him re revisions to Bank's draft of Form 35 Report. | 0.10 | 795.00 | 79.50 |
| 11/07/2018 | REO | 59 | Draft e-mail to B. Kukso and T. Lukas re Form 35 Report. | 0.10 | 795.00 | 79.50 |
| 11/07/2018 | REO | 59 | (No Charge) Review e-mails from T. Lukas re Form 35 Report. | 0.10 | 0.00 | 0.00 |
| 11/07/2018 | REO | 59 | Review e-mail from and draft e-mail to M. Issa and A. Smith re November 13 hearings. | 0.20 | 795.00 | 159.00 |
| 11/07/2018 | REO | 59 | Draft e-mail to S. Harris re November 13 hearing. | 0.20 | 795.00 | 159.00 |
| 11/08/2018 | REO | 59 | (No Charge) Review e-mail from and draft e-mail to S. Harris re November 13 hearing. | 0.10 | 0.00 | 0.00 |
| 11/08/2018 | REO | 59 | (No Charge) Review e-mail from B. Kukso re Form 35 report. | 0.10 | 0.00 | 0.00 |
| 11/12/2018 | REO | 59 | Review the Bank's revised draft of discovery pleadings. | 0.10 | 795.00 | 79.50 |
| 11/12/2018 | REO | 59 | Draft e-mail to T. Lukas re comments re discovery pleadings. | 0.10 | 795.00 | 79.50 |
| 11/13/2018 | REO | 59 | Review discovery plan issues. | 0.10 | 795.00 | 79.50 |
| 11/15/2018 | AMG | 59 | Review/analysis of email from R. Opera re notice of stay to be sent. | 0.30 | 325.00 | 97.50 |
| 11/15/2018 | AMG | 59 | Prepare letter re notice of automatic stay. | 0.10 | 325.00 | 32.50 |
| 11/16/2018 | AMG | 59 | Review/analysis of lawsuit filed in Idaho state court. | 0.20 | 325.00 | 65.00 |
| 11/16/2018 | AMG | 59 | Prepare notice of stay in response to complaint filed against Howell Munitions & Technology and Freedom Munitions, LLC. | 0.70 | 325.00 | 227.50 |
| 11/19/2018 | REO | 59 | Review e-mail from and draft e-mail to D. Foshee re pending litigation. | 0.10 | 795.00 | 79.50 |
| 11/20/2018 | REO | 59 | (No Charge) Review e-mail from D. Foshee re Pinther action. | 0.10 | 0.00 | 0.00 |
| 11/20/2018 | REO | 59 | Review e-mail from S. Harris and draft e-mail to him re Bank's adversary proceeding. | 0.10 | 795.00 | 79.50 |
| 11/20/2018 | REO | 59 | Draft and revise notice of stay re litigation. | 0.20 | 795.00 | 159.00 |
| 59 Sub-Total: | | | | 3.40 | | \$1,774.00 |
| 60.60 | | | | 194,955.00 | | 41,047.50 |
| Sub-total Fees: | | | | | | \$41,047.50 |

Rate Summary

| | | |
|-------------------|----------------------------|-----------------------|
| Alastair Gesmundo | 0.10 hours at \$0.00/hr | 0.00 |
| Alastair Gesmundo | 4.30 hours at \$325.00/hr | 1,397.50 |
| Andy Levin | 0.30 hours at \$435.00/hr | 130.50 |
| Peter W. Lianides | 1.70 hours at \$595.00/hr | 1,011.50 |
| Jeannie Martinez | 0.20 hours at \$150.00/hr | 30.00 |
| Robert E. Opera | 5.60 hours at \$0.00/hr | 0.00 |
| Robert E. Opera | 48.40 hours at \$795.00/hr | 38,478.00 |
| Total hours: | 60.60 | Total fees: 41,047.50 |

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|-------------------------------|----------------------------|
| Total Current Billing: | \$41,047.50 |
| Previous Balance Due: | \$231,916.50 |
| Payments Received: | (\$59,407.00) |
| Total Now Due: | <u>\$213,557.00</u> |